

# GROWTH

After a lackluster 2016, global economic activity is set to pick up in 2017–18.



## Global Economy

3.1%  
2016

3.4%  
2017

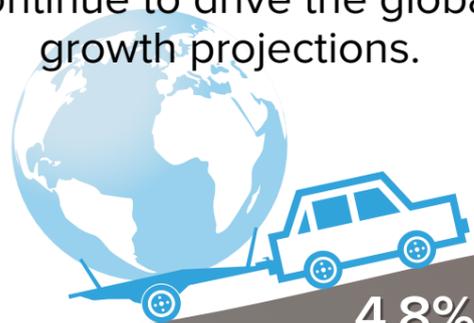
3.6%  
2018

## Advanced economies

are projected to make small steps up...



...while growth in **emerging market and developing economies** continue to drive the global growth projections.



# RISKS

With the shifting landscape, risks remain significant and difficult to predict.



**Uncertainty About U.S. Policy**

**Inward-Looking Policies and Protectionism**

# POLICIES

Policies can enhance growth if they promote:

**Sustainable and Inclusive Growth**

**Cooperation and Coordination**

