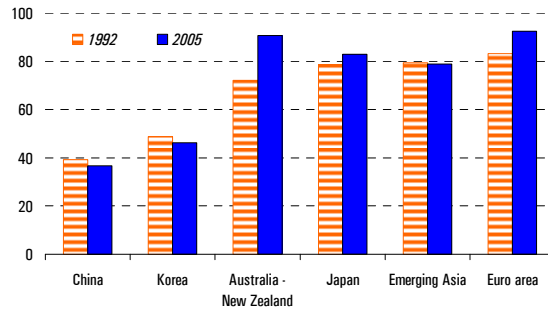


**Asia: Exported Value Added versus Exports to U.S.**  
*(In percent of total to non-Asian destinations; simple average)*



Sources: Institute of Developing Economies, Japan External Trade Organization, *Asian Input Output Table*, 2000; United Nations, Comtrade database; and IMF staff estimates.

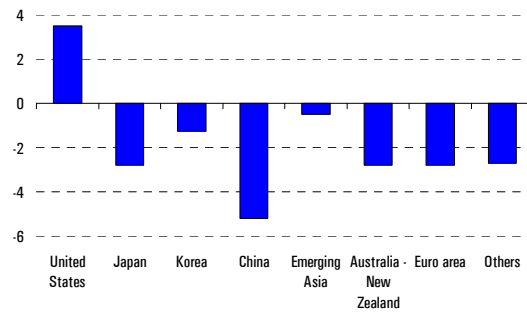
**Import Similarity with U.S. – Consumer Goods<sup>1</sup>**  
*(100 indicates perfectly matching import structure)*



Sources: United Nations, Comtrade database; and IMF staff estimates.

<sup>1</sup> Based on 303 SITC 5-digit line items for durable, semi-durable, and other consumer goods.

**Export Impact from Changes in U.S. and China Savings Rates<sup>1</sup>**  
*(Percent difference from baseline)*



Source: IMF staff calculations.

<sup>1</sup> Assumes U.S. (China) private savings increases (decreases) by 2 percentage points of GDP.