

THE ROLE OF THE IMF IN THE GLOBAL ECONOMY

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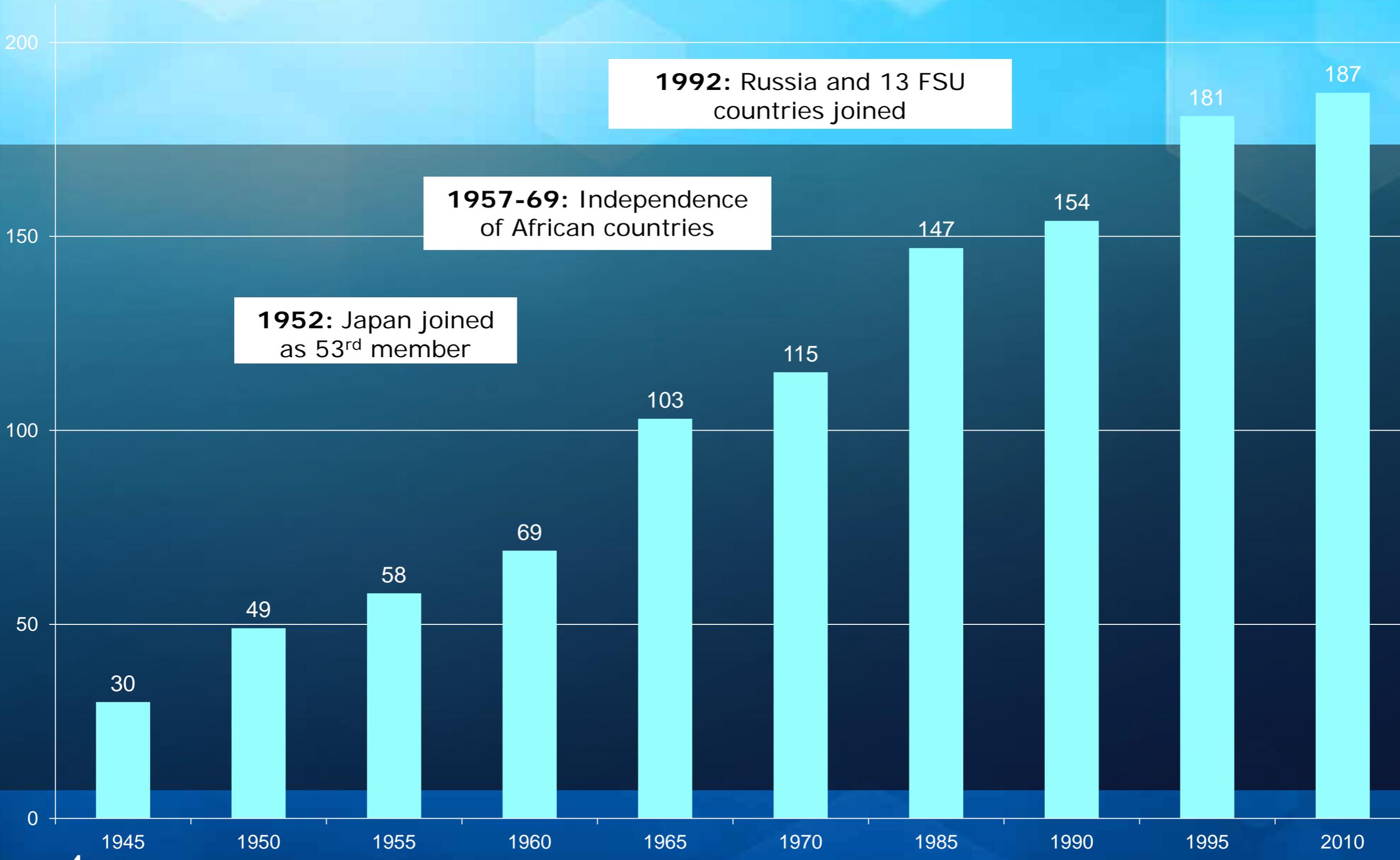


IMF ROOTS



IMF FOUNDERS

IMF Membership





IMF Today

2,500 staff
from 160 countries

GLOBAL MEMBERSHIP

188 COUNTRIES REPRESENTED

NON-MEMBERS INCLUDE: CUBA, NORTH KOREA, ANDORRA, MONACO, NAURU, LIECHTENSTEIN

MANDATE: GLOBAL ECONOMIC & FINANCIAL STABILITY

SHORT-TERM BALANCE OF PAYMENT SUPPORT

FACILITATE EXPANSION IN TRADE, HIGH LEVELS OF EMPLOYMENT AND INCOME

PILLAR OF MULTILATERALISM

PROMOTES ECONOMIC COOPERATION

COMPLEMENTS THE UN, WORLD BANK, WTO & ILO



BOARD OF GOVERNORS

188

ONCE A YEAR

**INTERNATIONAL MONETARY & FINANCIAL
COMMITTEE**

24

TWICE A YEAR

EXECUTIVE BOARD

24

THREE TIMES A WEEK

How the IMF works



MANAGEMENT

1 MANAGING DIRECTOR

1 FIRST DEPUTY MANAGING DIRECTOR

3 DEPUTY MANAGING DIRECTORS



BILATERAL, REGIONAL, GLOBAL

RUTHLESS TRUTH TELLER

SYSTEMIC COUNTRIES /
CROSS-COUNTRY EFFECTS

SURVEILLANCE

Economic Doctor



NON-CONCESSIONAL

CRISIS MANAGEMENT & PREVENTION

CONCESSIONAL

TAILORED TO COUNTRY NEEDS

CONDITIONALITY

FLEXIBLE, FOCUSED, SOCIAL

LENDING

GLOBAL FIREFIGHTER



STRONG POLICIES ARE BUILT
ON STRONG FOUNDATIONS

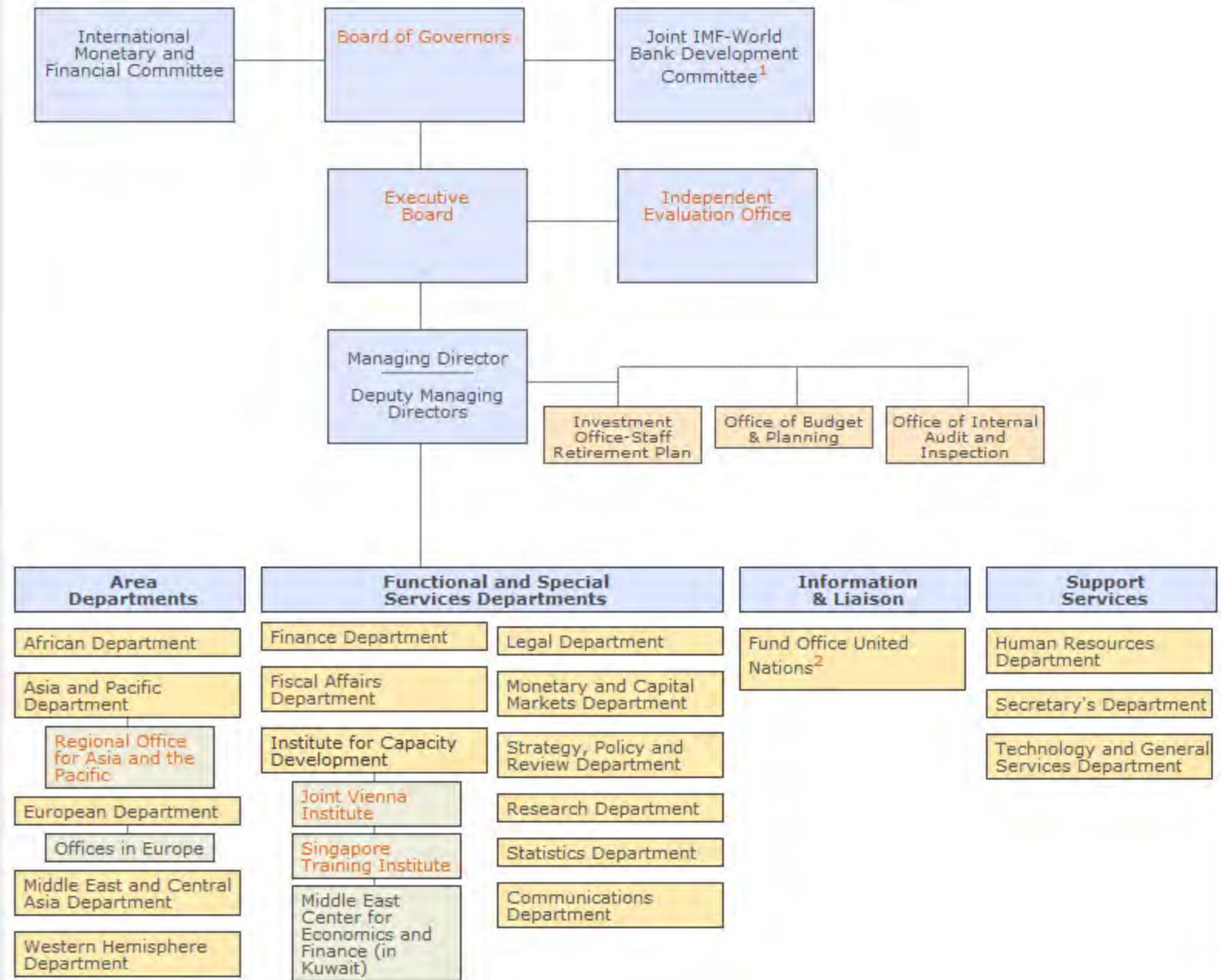
REGIONAL TECHNICAL
ASSISTANCE CENTERS

Technical Assistance

COACH

International Monetary Fund Organization Chart

Last Updated: August 05, 2013



IMF Regional Office for Asia and the Pacific (OAP)

- Ø Capacity building activities through regional seminars and capacity building events
- Ø Participating in regional meetings, including APEC, ASEAN, and ASEAN+3
- Ø Administering the Japan-IMF Scholarship Program for Asia (JISPA)
- Ø Contributing to regional surveillance as well as bilateral surveillance on Japan and Mongolia
- Ø Carrying out public relations and outreach activities
- Ø Facilitating the work of IMF headquarters' staff and providing support to visits of management and staff.
- Ø OAP Website: <http://www.imf.org/external/oap/index.htm>



OUTREACH
BROADER CONSTITUENCIES

Wael Ghonim, internet activist from the Tahrir square demonstrations in Egypt, at an IMF-sponsored debate.

International Monetary Fund

國際貨幣基金



YOUTH DIALOGUE:
FINALISTS OF THE IMF
ESSAY CONTEXT 2012

EXAMPLE OF MULTILATERAL SURVEILLANCE : THE WORLD ECONOMIC OUTLOOK

**April 2013 World Economic Outlook Update
“Hopes, Realities, and Risks”**

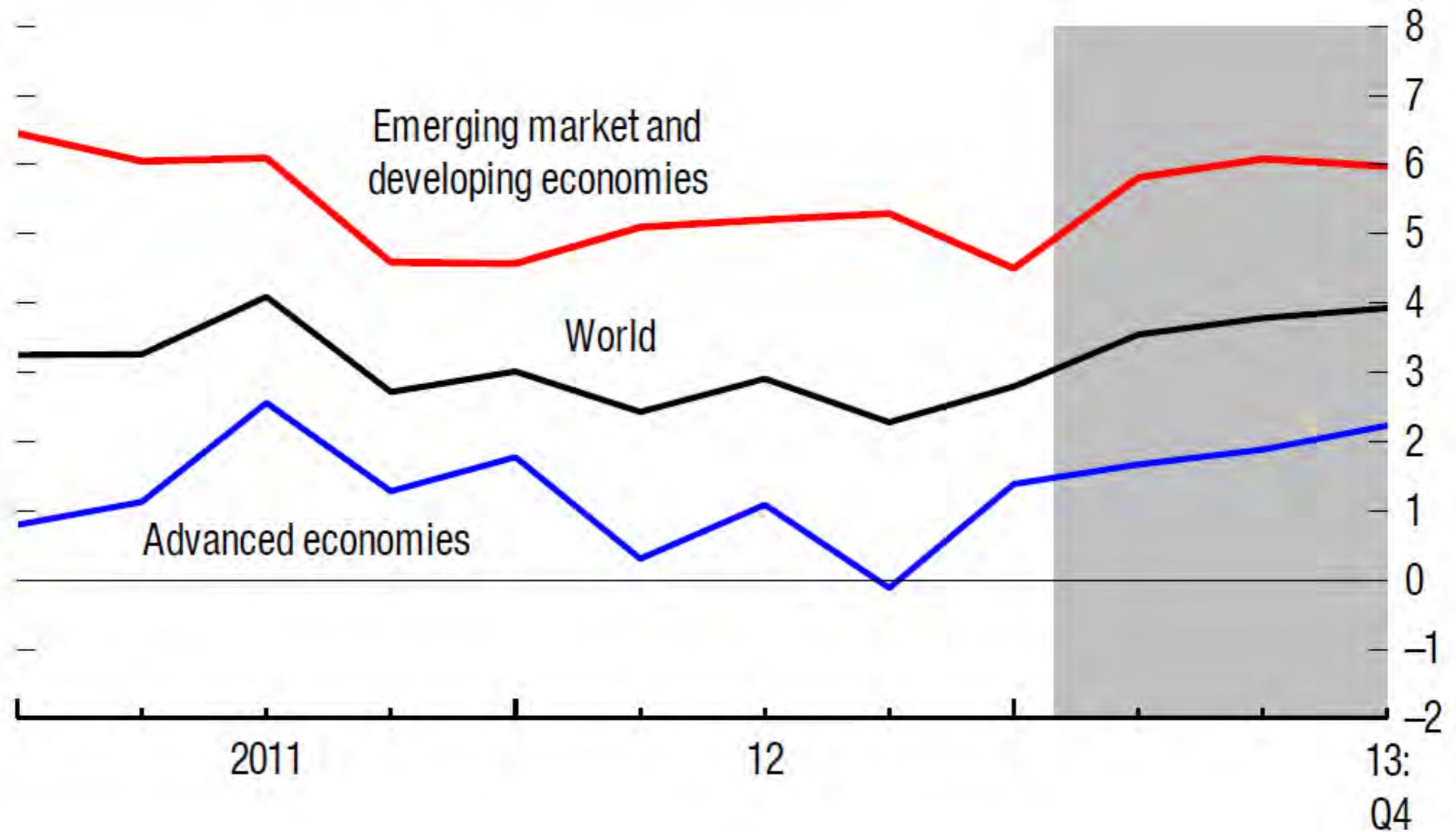
<http://www.imf.org/external/pubs/ft/weo/2013/01/>

**July 2013 World Economic Outlook Update
“Growing Pains”**

<http://www.imf.org/external/pubs/ft/weo/2013/update/02/index.htm>

Figure 1. Global GDP Growth

(Percent; quarter over quarter, annualized)



Source: IMF staff estimates.

EXAMPLE OF BILATERAL SURVEILLANCE : THE JAPAN ARTICLE IV CONSULTATION

IMF Executive Board Concludes 2013 Article IV Consultation with Japan
Press Release No. 13/296, August 5, 2013

<http://www.imf.org/external/np/sec/pr/2013/pr13296>

Japan, 2013 Article IV Report

<http://www.imf.org/external/pubs/cat/longres.aspx?sk=40856.0>

Japan, 2013 Article IV, Selected Issues Papers

<http://www.imf.org/external/pubs/cat/longres.aspx?sk=40857.0>

Executive Board Calendar Board Discussions on Japan: Previous: July 31, 2013 July 25, 2012 July 13, 2011 July 2, 2010 July 6, 2009

Article IV Staff Reports

Financial Sector Assessment Program

Projected % Change table with columns for 2013 and 2014, and rows for Real GDP and Source: World Economic Outlook Update (July 2013)

Japan: Financial Position in the Fund

Central Bank Bank of Japan

Finance Ministry Ministry of Finance

IMF Regional Office for Asia and the Pacific

Japan Administered Accounts For Technical Assistance and Training

Scholarships at the IMF Regional Office for Asia and the Pacific (OAP)

Japan Administered Accounts - Japan-Funded Scholarship Programs

Japan and the IMF Updated August 5, 2013 The last Article IV Executive Board Consultation was on July 31, 2013. Listed below are items related to Japan, in reverse chronological order (you can also view items by category).

Page 1 of 38 navigation table with links 1 through 38 and a Show All link

August 05, 2013 -- NEW Press Release: IMF Executive Board Concludes 2013 Article IV Consultation Discussions with Japan

August 05, 2013 -- NEW Transcript of a Conference Call on Japan - 2013 Article IV Consultation

August 05, 2013 -- NEW Japan: 2013 Article IV Consultation Series: Country Report No. 13/253

August 05, 2013 -- NEW Japan: Selected Issues Series: Country Report No. 13/254

August 05, 2013 -- NEW IMF Survey : Japan: Concrete Fiscal, Growth Measures Can Help Exit Deflation The "three arrows" of Abenomics—the slew of measures named after Japanese Prime Minister Shinzo Abe—provide a unique opportunity to exit deflation and revive growth, says the IMF in its regular assessment of the country's economy.

August 01, 2013 -- NEW Transcript Of A Conference Call On The Publication Of The 2013 Pilot External Sector Report And Spillover Report

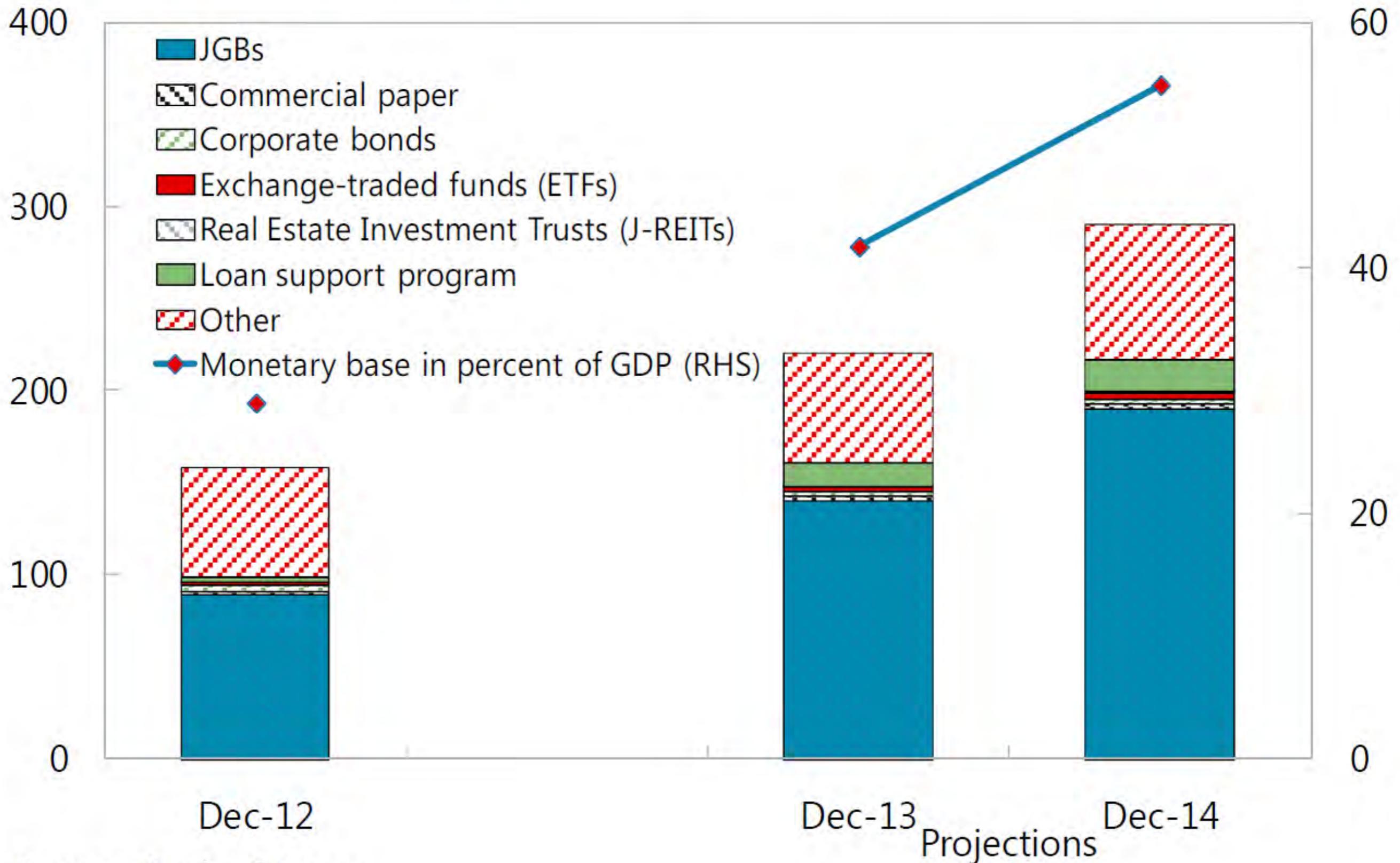
August 01, 2013 -- NEW Transcript of a Press Roundtable with IMF Managing Director

August 01, 2013 -- NEW IMF Survey : IMF Urges Concerted Policy Action to Reduce Risks to Global Growth If the world's largest economies could make improvements in their policies in mutually reinforcing ways, they would lift global GDP over the longer run by as much as 3 percent, says a new analysis by the IMF.

July 09, 2013 -- Transcript of a Press Conference on the Release of World Economic Outlook Update

Bank of Japan: Monetary Base Target & Balance Sheet Projection

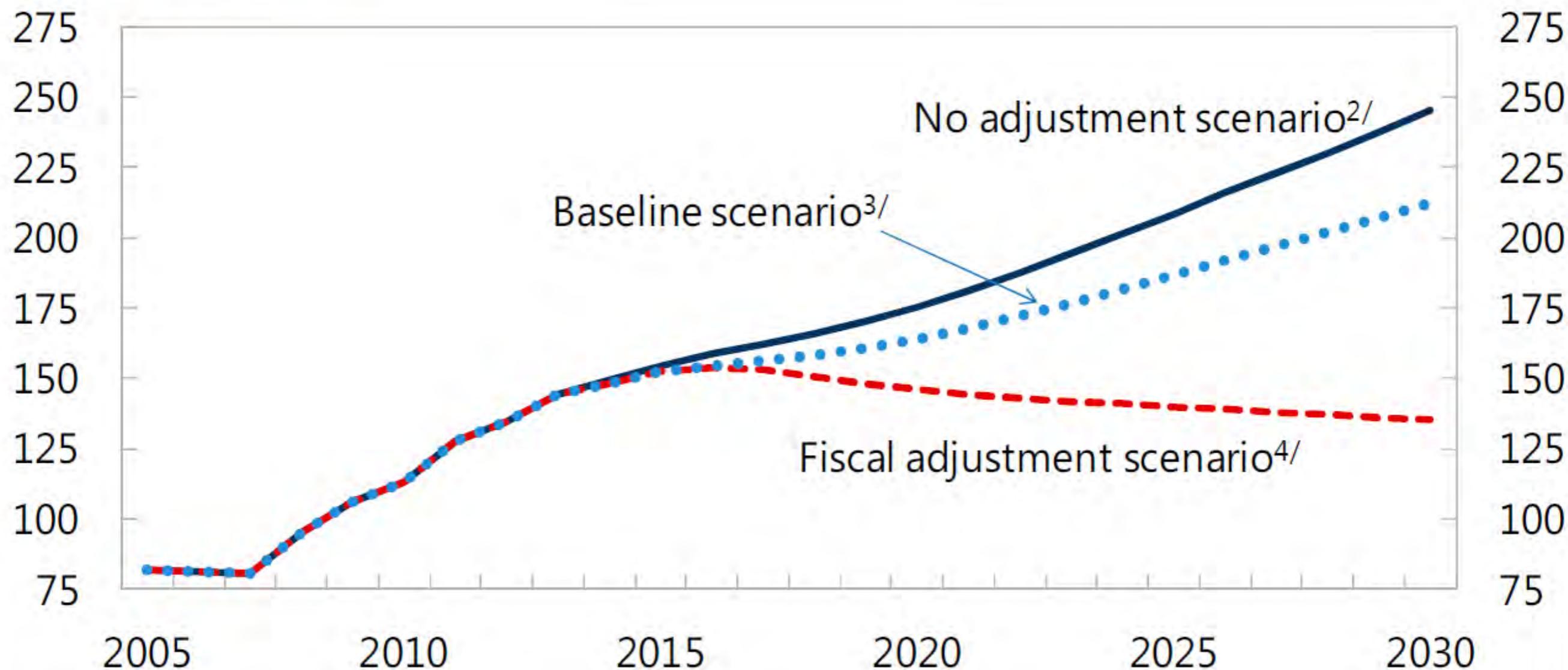
(Trillion yen (LHS), percent of GDP (RHS))



Source: Bank of Japan.

Japan: Net Public Debt ^{1/}

(In percent of GDP)



Sources: Cabinet Office; and staff estimates and projections.

1/ Net debt of the general government including the social security fund.

2/ No consumption tax increases but automatic withdrawal of fiscal stimulus.

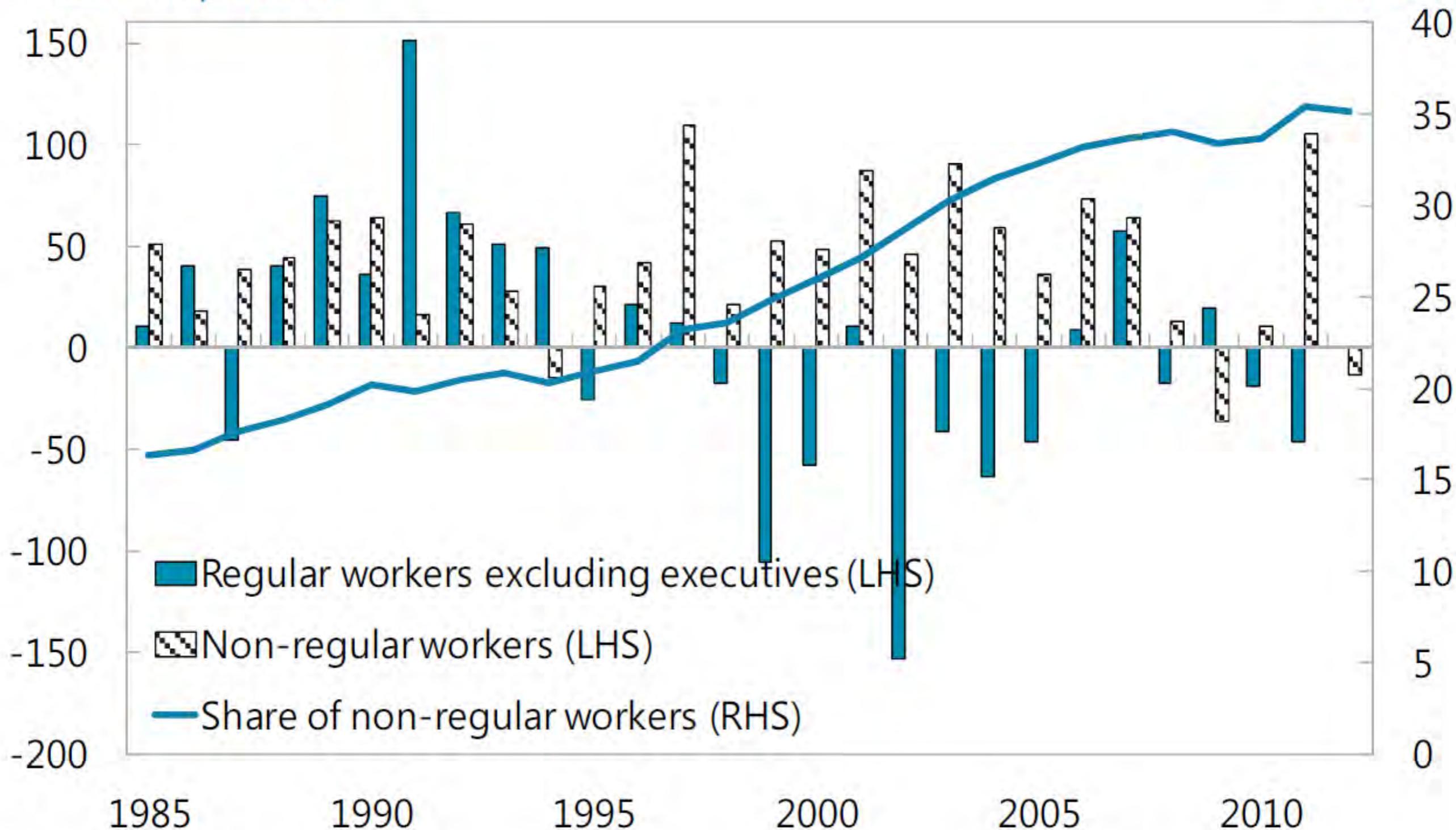
3/ Consumption tax increases to 8 percent in 2014 and 10 percent in 2015.

4/ Policy adjustment scenario assumes an 11 percentage points of GDP improvement (baseline scenario + 5½ points) in the structural primary balance between 2011 and 2020.

Annual Change

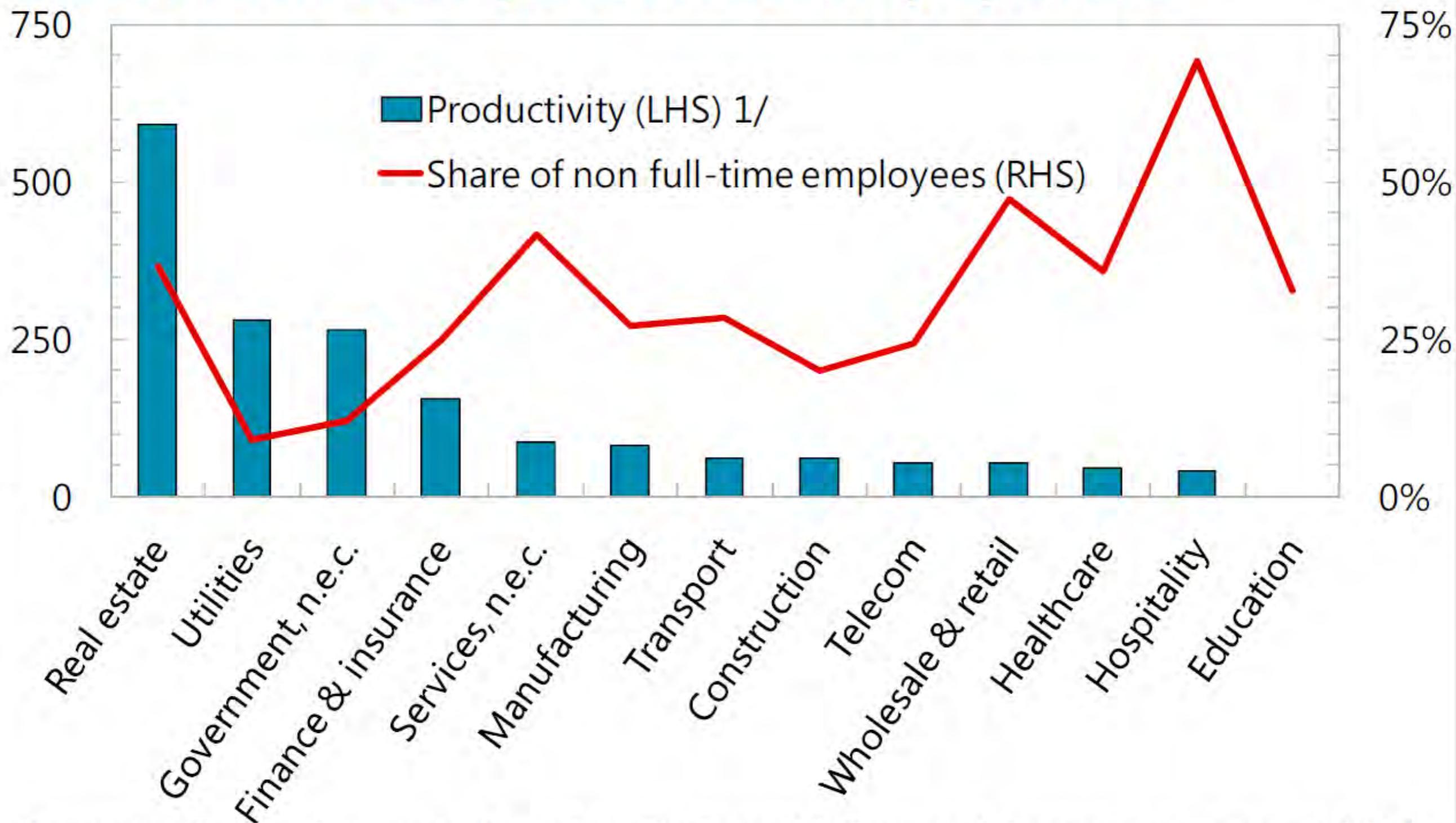
Thousand persons

Percent



Sources: Ministry of Internal Affairs and Communications and IMF staff calculations (Feb. 1985-2001, 2002-2012 Jan.-Mar. average).

Labor Market Duality and Productivity by Sector



Sources: Mizuho Research, Ministry of Internal Affairs and Communications, and IMF staff estimates.

1/ Productivity measured as value-added per worker.



"THE BROTHERHOOD OF MAN WILL HAVE
BECOME MORE THAN A PHRASE."

—KEYNES

Thank you for your attention