



IMF SHANGHAI CENTER
OPENING CEREMONY & RESEARCH SEMINAR
国际货币基金组织上海中心开业仪式暨学术研讨会



HANDBOOK
会议手册

Shanghai China Dec 8, 2025
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AGENDA

议程

OPENING CEREMONY

开业仪式

Moderated by Johannes Wiegand, Director of IMF Shanghai Center
国际货币基金组织上海中心魏瀚泽主任主持

9:00-9:10 *Ribbon Cutting* by Managing Director Kristalina Georgieva,
Governor PAN Gongsheng, and Mayor GONG Zheng
格奥尔基耶娃总裁、潘功胜行长、龚正市长共同剪彩

9:10-9:40 *Opening Speeches*
开幕致辞

PBC Governor PAN Gongsheng
中国人民银行潘功胜行长

Shanghai Mayor GONG Zheng
上海市政府龚正市长

IMF Managing Director Kristalina Georgieva
国际货币基金组织格奥尔基耶娃总裁

9:40-10:00 *Keynote Speech*
主旨演讲

Dr. ZHOU Xiaochuan, Former Governor of the People's Bank of China
中国人民银行原行长周小川博士

RESEARCH SEMINAR ON TRENDING ISSUES IN ASIAN MACROECONOMIC POLICY RESEARCH

亚洲宏观经济政策研究热点问题研讨会

CAO Li (Deputy Director of IMF Shanghai Center) leads through
the Program
基金组织上海中心曹莉副主任串场



10:30-11:40 Panel Discussion: Macroeconomic and Financial Policy Research - is Asia Different?

专家讨论:宏观经济与金融政策研究——亚洲是否不同?

XUAN Changneng, Deputy Governor, People's Bank of China
宣昌能, 中国人民银行副行长

Pierre-Olivier Gourinchas, Economic Counselor and
Director of Research Department (RES), IMF

皮埃尔-奥利维耶·古兰沙, 基金组织经济顾问及研究部主任

Krishna Srinivasan, Director of Asia and the Pacific (APD), IMF
克里希纳·斯里尼瓦桑, 基金组织亚太部主任

PAN Jun, Professor of Finance and SAIF Chair Professor,
Shanghai Jiaotong University

潘军, 上海交通大学上海高级金融学院金融学教授、高金讲席教授

Danny Quah, Dean of the Lee Kuan Yew School of Public Policy and
Li Ka Shing Professor in Economics, National University of Singapore
柯成兴, 新加坡国立大学李光耀公共政策学院院长、李嘉诚经济学讲座教授

Moderator: Johannes Wiegand, Director of IMF Shanghai Center
主持人: 魏瀚泽, 基金组织上海中心主任

11:40-11:50 Break 休息

Session 1: Structural Transformation and Growth 第一节: 结构转型与增长

11:50-11:55 Opening remarks and moderated by Krishna Srinivasan,
IMF Director of APD
基金组织亚太部主任克里希纳·斯里尼瓦桑开场致辞并主持

11:55-12:15 Paper 1 Prof. Henry Chen (HK University) *Bottom-Up Institutional
Change and Growth in China*
论文1: 香港大学陈衡教授介绍《自下而上的制度变迁与中国的增长》

12:15-12:35 Paper 2 Dr. Chikako Baba (IMF APD) *Asia-Pacific's Structural
Transformation: The Past and Prospects*
论文2: 基金组织亚太部馬場千佳子博士介绍《亚太结构转型: 过去与前景》

12:35-13:00 Open Discussion
自由讨论

Krishna Srinivasan, Dean ZHANG Jun (Fudan University),
Henry Chen, Chikako Baba
克里希纳·斯里尼瓦桑、复旦大学张军院长、陈衡、馬場千佳子

13:10-14:30 Luncheon 午餐会

Keynote Speaker: Dr. ZHU Min, Former Deputy Managing Director of IMF
主旨演讲嘉宾: 朱民博士, 基金组织原副总裁
China+N: The New China Globalization Strategy
《中国+N: 中国新全球化战略》

Session 2: Innovation and Artificial Intelligence

第二节:创新与人工智能

- 14:30-14:35 Opening Remarks and moderated by Pierre-Olivier Gourinchas, IMF Economic Counselor and Director of RES
基金组织经济顾问及研究部主任皮埃尔-奥利维耶·古兰沙开场致辞并主持
- 14:35-14:55 Paper 1 Prof. LU Yi (Tsinghua University) *How do Workers Adjust to Robots? Evidence from China*
论文1:清华大学陆毅教授介绍《工人如何适应机器人?——来自中国的证据》
- 14:55-15:15 Paper 2 Dr. Marina Mendes Tavares (IMF RES) *Working Paper The global impact of AI*
论文2:基金组织研究部玛丽娜·M·塔瓦雷斯博士介绍《人工智能的全球影响》
- 15:15-15:40 Open Discussion
自由讨论
Pierre-Olivier Gourinchas, Dean CAI Hongbin (HKU), LU Yi, Marina Mendes Tavares
皮埃尔·奥利维耶·古兰沙、香港大学蔡洪滨院长、陆毅、玛丽娜·M·塔瓦雷斯
- 15:40-15:50 Break
休息

Session 3: Finance and Payments

第三节:金融与支付体系

- 15:50-15:55 Opening Remarks and moderated by PAN Jun, SAIF Chair Professor, SJTU
上海交大高金潘军教授开场致辞并主持
- 15:55-16:15 Paper 1 Dr. HU Jiayin (Peking University) *FinTech as a Financial Liberator*
论文1:北京大学胡佳胤博士介绍《金融科技作为推动金融自由化的力量》
- 16:15-16:35 Paper 2 Dr. Alexander Copestake (IMF RES) *Integrating Fragmented Networks: Interoperability in Money and Payments*
论文2:基金组织研究部亚历山大·科普斯特克博士介绍《碎片化网络整合:货币与支付领域的互操作性》
- 16:35-17:00 Open Discussion
自由讨论
PAN Jun, HUANG Haizhou (Tsinghua University), HU Jiayin, Alexander Copestake
潘军、清华大学黄海洲特聘教授、胡佳胤、亚历山大·科普斯特克
- 17:00-18:00 Reception for University Deans and Professors
大学院长和教授招待会



SPEAKERS

演讲嘉宾

OPENING KEYNOTE SPEAKER / 开业仪式主旨演讲嘉宾



Dr. ZHOU Xiaochuan
周小川 博士

Dr. ZHOU Xiaochuan holds the distinction of being China's longest-serving central bank governor (2002-2018). He was elected as Vice Chairman of the 12th National Committee of the Chinese People's Political Consultative Conference from 2013-2018. From 2018-2025, he was Vice Chairman of Boao Forum for Asia. He held numerous senior roles in his career, including Vice President of the Bank of China, Administrator of the State Administration of Foreign Exchange, Deputy Governor of the People's Bank of China, President of the China Construction Bank, Chairman of the China Securities Regulatory Commission and Assistant Minister in the Ministry of Foreign Trade and Economic Co-operation (now the Ministry of Commerce).

Dr. ZHOU received a PhD degree in system engineering in economics from Tsinghua University.

周小川博士于2002年至2018年担任中国人民银行行长，是新中国成立以来任职时间最长的央行行长。2013年至2018年，任中国人民政治协商会议第十二届全国委员会副主席。2018年至2025年，任博鳌亚洲论坛副理事长。周小川博士还曾担任多项要职，包括中国银行副行长、国家外汇管理局局长、中国人民银行副行长、中国建设银行行长、中国证券监督管理委员会主席以及原对外经济贸易部（现商务部）部长助理等。

周小川博士拥有清华大学经济系统工程专业博士学位。



LUNCHEON KEYNOTE SPEAKER 午餐主旨演讲嘉宾



Dr. ZHU Min
朱民博士

Dr. ZHU Min is a member of the Senior Expert Advisory Committee of the China Center for International Economic Exchanges, a member of the Chief Executive's Advisory Council in Hong Kong, and a Board Trustee member for World Economic Forum and a Board Trustee member for Peterson Institute for International Economics. He services as a member of the "China's 15th Five-Year Plan" Expert Committee, a member of the Foreign Policy Advisory Committee of the Ministry of Foreign Affairs, and a member of the Expert Advisory Committee of the State Internet Information Office. He previously served as the Chairman of the National Institute of Financial Research at Tsinghua University (2017-2022), a Deputy Managing Director at the IMF (2011-2016) and as a Deputy Governor of the People's Bank of China, and as an Executive Vice president of Bank of China. He also worked at the World Bank and taught economics at both Johns Hopkins University and Fudan University.

Dr. ZHU Min received his PhD and M.A. in economics from Johns Hopkins University, a M.P.A. from the Woodrow Wilson School of Public International Affairs at Princeton University, a BA in Economics from Fudan University.

朱民博士是中国国际经济交流中心资深专家委委员, 香港特首顾问团成员, 世界经济论坛董事会董事, 彼得逊国际经济研究院董事会董事。他还是中国“十五五”规划专家委员会委员, 外交部外交政策咨询委员会委员, 中央网信办专家咨询委员会委员。他同时是G20为全球公共服务融资高级别委员会委员, 联合国经济和发展高级别咨询委员会委员。朱民博士于2017-2022年任清华大学国家金融研究院院长; 2011年7月至2016年7月担任国际货币基金组织(IMF)副总裁, 是首位出任IMF高层管理职位的中国人。此前, 他曾担任中国人民银行副行长和中国银行副行长。他曾在世界银行工作, 并在约翰·霍普金斯大学和复旦大学讲授经济学。

朱民博士从约翰·霍普金斯大学获得经济学博士与硕士学位, 从普林斯顿大学伍德罗·威尔逊公共和国际事务学院获得公共管理硕士学位, 并从复旦大学获得经济学学士学位。

SPEAKERS FOR IMF SHANGHAI CENTER INAUGURAL RESEARCH SEMINAR

IMF上海中心首场学术研讨会嘉宾简介

IN ALPHABETICAL ORDER 按字母顺序

POLICY PANEL PARTICIPANTS 政策专题讨论嘉宾



Dr. Pierre-Olivier Gourinchas
皮埃尔-奥利维耶·古兰沙 博士

Dr. Pierre-Olivier Gourinchas is a French economist who has been the IMF chief economist since 2022. Gourinchas is also a Professor of Management at the University of California, Berkeley. At the University of California, he also directs the Clausen Center for International Business and Policy and is affiliated with the Haas School of Business. His research focuses on macroeconomics, in particular international macroeconomics and international finance. In 2008, Gourinchas received the Prize for the Best Young Economist of France.

皮埃尔-奥利维耶·古兰沙博士是一位法国经济学家，自2022年起担任国际货币基金组织首席经济学家。他同时兼任加州大学伯克利分校特聘管理学教授。在加州大学期间，他还主管克劳森国际商业及政策研究中心，并任职于哈斯商学院。他的研究聚焦于宏观经济学，特别是国际宏观经济与国际金融领域。2008年，古兰沙荣获法国最佳青年经济学家奖。



Dr. PAN Jun
潘 军 博士

Dr. PAN Jun is a Professor of Finance and SAIF Chair Professor at the Shanghai Advanced Institute of Finance (SAIF), Shanghai Jiao Tong University. Her research areas include Chinese financial markets, fintech, asset pricing, financial derivatives markets, credit risk models, financial crises, market liquidity, market microstructure, risk management, and fixed income markets. She has published over 20 papers in international top-tier academic journals such as *Econometrica*, *Journal of Finance*, *Review of Financial Studies*, and *Journal of Financial Economics*.

潘军博士现任上海交通大学上海高级金融学院金融学教授、高金讲席教授。她的研究领域包括中国金融市场、金融科技、资产定价、金融衍生品市场、信用风险模型、金融危机、市场流动性、市场微观结构、风险管理、固定收益市场，在国际顶级学术期刊如*Econometrica*, *Journal of Finance*, *Review of Financial Studies*, *Journal of Financial Economics*等发表论文20余篇。



Dr. Danny Quah
柯成兴 博士

Dr. Danny Quah is Dean of the Lee Kuan Yew School of Public Policy and Li Ka Shing Professor in Economics at the National University of Singapore. His research interests lie in international economic relations, economic growth and development, and income inequality and social mobility. Quah's current projects analyze the impact of fraying multilateralism on economic growth and social mobility and study the modern practice of economic statecraft.

柯成兴博士是新加坡国立大学李光耀公共政策学院院长、李嘉诚经济学讲座教授。他的研究兴趣涵盖国际经济关系、经济增长与发展、收入不平等与社会流动性等领域。柯教授当前的研究项目主要分析多边主义弱化对经济增长与社会流动性的影响，并探讨现代经济治国方略的实践。



Dr. Krishna Srinivasan
克里希纳·斯里尼瓦桑 博士

Dr. Krishna Srinivasan is the Director of the IMF Asia and Pacific Department (APD). In the context of this work, he was the editor of an IMF book *Global Rebalancing: A Roadmap for Economic Recovery*. Dr. Srinivasan has been with the IMF since 1994 and has served in several departments across the institution. He secured his PhD in International Finance from Indiana University and a master's from the Delhi School of Economics, India, and has published several papers both at the IMF and in leading academic journals.

克里希纳·斯里尼瓦桑博士现任国际货币基金组织 (IMF) 亚太部主任。在此职务框架下，他曾担任IMF专著《全球再平衡：经济复苏路线图》的主编。斯里尼瓦桑博士自1994年加入IMF以来，曾在机构内多个部门任职。他持有印第安纳大学国际金融博士学位及印度德里经济学院硕士学位，并在IMF及多家权威学术期刊发表过多篇论文。

DISCUSSANTS 评论人



Dr. CAI Hongbin
 蔡洪滨 博士

Dr. CAI Hongbin is the Dean of the HKU Business School and Chair Professor of Economics. He received his PhD in Economics from Stanford University in 1997. He joined the HKU Business School in June 2017 and serves as the Dean since July 2017. He is a National "Changjiang Scholar" and a National Outstanding Young Researcher. Professor CAI has published many academic papers in top international journals in economics and finance, in a wide range of areas including game theory, Chinese economy, industrial organization and corporate finance.

蔡洪滨博士现任香港大学经管学院院长及经济学教授。他于1997年获斯坦福大学经济学博士学位，2017年6月加入港大经管学院并于同年7月出任院长。蔡教授是国家“长江学者”特聘教授及国家杰出青年科学基金获得者，在博弈论、中国经济、产业组织和公司金融等多个领域发表了大量国际顶尖经济金融期刊的学术论文。



Dr. HUANG Haizhou
 黄海洲 博士

Dr. HUANG Haizhou is an economist and senior financial executive, currently serving as a member of the Monetary Policy Committee of the People's Bank of China, and a distinguished professor of the PBC School of Finance at the Tsinghua University. With over thirty years of experience spanning policy, academia, and financial markets, his work and research cover macroeconomics, monetary theory, international economics, and capital markets.

黄海洲博士是一位经济学家、资深金融高管，现任中国人民银行货币政策委员会委员，是清华大学五道口金融学院特聘教授。他拥有超三十年的政策、学术和金融市场工作经验，工作和研究领域涵盖宏观经济、货币理论、国际经济和资本市场。



Dr. ZHANG Jun

张 军 博士

Dr. ZHANG Jun is a distinguished economist and a Senior Professor of Liberal Arts at Fudan University. He was selected as a "Changjiang Scholar" Professor in 2006 and as a leading talent in the national "Ten Thousand Talents Plan" in 2014. He is a recipient of the State Council Special Allowance, a member of the Eighth State Council Academic Degrees Committee's Subject Review Group, and a co-convenor for Theoretical Economics. Currently, he serves as the Dean of the School of Economics at Fudan University, Director of the China Economic Research Center, and Director of the Fudan-Ping An Research Institution for Macroeconomy.

张军博士，著名经济学家，复旦大学文科资深教授。他于2006年和2014年分别入选“长江学者”教授和国家“万人计划”领军人才。他是国务院津贴获得者、第八届国务院学位委员会学科评议组成员和理论经济学联席召集人。现任复旦大学经济学院院长、中国经济研究中心主任，复旦-平安宏观经济研究中心主任。

PRESENTERS 演讲人**Dr. Henry Chen**
陈 衡 博士

Dr. Henry Chen is a political economist at the Business School of the University of Hong Kong. His research focuses on economic reforms, judicial reforms, and political crises. His methodological approach is guided by the research question and employs a range of tools, including causal inference, economic modeling, and machine learning. Before joining the University of Hong Kong, Dr. Chen received his PhD in Economics from the University of Zurich.

陈衡博士现任香港大学商学院政治经济学家，其主要研究聚焦于经济改革、司法改革与政治危机等领域。他在方法论上坚持问题导向，综合运用因果推断、经济建模与机器学习等多元研究工具。在加入香港大学之前，陈博士获授苏黎世大学经济学博士学位。

**Dr. Chikako Baba**
馬場千佳子 博士

Dr. Chikako Baba is a Senior Economist in Regional Studies Division of the IMF's Asia and Pacific Department. Previously, she worked in European Department, Monetary and Capital Markets Department, and African Department of the IMF. Her recent analytical topics include inflation, wage growth, and geoeconomic fragmentation. She also contributed to policy papers in capital flow management, macroprudential and monetary policies. She holds a PhD in Economics from the University of Wisconsin-Madison.

馬場千佳子博士现任国际货币基金组织 (IMF) 亚洲及太平洋部区域研究处高级经济学家。她此前曾在IMF欧洲部、货币与资本市场部以及非洲部任职。近期研究聚焦通货膨胀、工资增长与地缘经济碎片化等议题，并在资本流动管理、宏观审慎政策与货币政策等领域为政策文件提供学术支持。她持有威斯康星大学麦迪逊分校经济学博士学位。



Dr. LU Yi
陆毅博士

Dr. LU Yi is Chair Professor at the PBC School of Finance, Tsinghua University. He is a recipient of the National High-Level Talent Program, an Outstanding Young Scientist of Beijing, the inaugural China Young Economist Award, and the inaugural Sun Shangqing Prize for Young Scholars in Development Knowledge Research and Exchange. In 2024 and 2025, he was recognized among the top 2% of scientists worldwide in economics by Stanford University's global rankings and was named an ESI Highly Cited Researcher. According to RePEc, he ranks among the top 5% of economists globally over the past decade. Professor LU received his PhD in economics from the University of Hong Kong.

陆毅，博导，清华大学五道口金融学院讲席教授；国家级人才计划获得者，北京市卓越青年科学家，首届中国青年经济学家奖获得者，首届孙尚清发展知识研究与交流青年学者奖；2024年度、2025年度全球前2%顶尖科学家（经济学领域），ESI高被引论文作者，RePEc近十年全球经济学家排名前5%。陆教授持有香港大学博士学位。



Dr. Marina M. Tavares
玛丽娜·M·塔瓦雷斯 博士

Dr. Marina M. Tavares is a senior Economist in the Climate Change Structural Reforms Division of the IMF's Research Department (RES). Before joining RES, Marina led the working group on the interconnections between macroeconomic policy and inequality under FCDO-IMF Collaboration. Her research interests include macroeconomics, labor markets, AI, climate change, gender, and inequality. Before joining the Fund, Ms. Tavares worked as an assistant professor at Instituto Tecnológico Autónomo de México (ITAM), and she holds a PhD in Economics from the University of Minnesota.

玛丽娜·M·塔瓦雷斯博士是国际货币基金组织（IMF）研究部气候变化与结构改革处的高级经济学家。在加入研究部之前，她曾牵头英国外交发展部与IMF合作项目中关于宏观经济政策与不平等相互关联的工作组。她的研究领域涵盖宏观经济学、劳动力市场、人工智能、气候变化、性别问题及不平等议题。在加入IMF之前，曾担任墨西哥自治技术学院（ITAM）助理教授，并持有明尼苏达大学经济学博士学位。



Dr. HU Jiayin
胡佳胤 博士

Dr. HU Jiayin is an Assistant Professor of Finance at the National School of Development, Peking University. She is also a faculty associate at the Institute of Digital Finance and the China Center for Economic Research at Peking University. She received a PhD in Economics from Columbia University in 2019. Her research examines how technologies are reshaping the financial industry and the broader economy. Her recent research interests include FinTech innovation under financial repression, human-AI interaction in retail investing, the labor market effect of generative AI, credit reporting regulation on FinTech consumer credit, money creation through Big Tech lending, as well as China's shadow banking and local government debt.

胡佳胤博士，北京大学国家发展研究院金融学助理教授，并兼任北京大学数字金融研究中心及中国经济研究中心研究员。她于2019年获哥伦比亚大学经济学博士学位，主要研究技术变革对金融行业及宏观经济的重塑作用。其近期研究聚焦以下领域：金融抑制背景下的金融科技创新、零售投资中的人机交互、生成式人工智能对劳动力市场的影响、征信监管对金融科技消费信贷的作用、大型科技平台的信贷创造机制，以及中国影子银行与地方政府债务问题。



Dr. Alexander Copestake
亚历山大·科普斯特克 博士

Dr. Alexander Copestake is an Economist in the Macro-Financial Division of the IMF's Research Department. His research focuses on the relationships between technology, finance, trade, and development. Previously, he worked at the World Bank and the Oxford Martin School. He holds BA, MSc, and PhD degrees from the University of Oxford.

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Dr. Johannes Wiegand has been the Director of the IMF Shanghai Center since May 2025. An IMF economist for more than 25 years, he previously led the IMF's Surveillance and Research Division for Asia and the Pacific, and the Climate and Development Policy Division of the Strategy, Policy and Review Department. Dr. Wiegand has published on a wide range of topics, including structural transformation and growth in Asia and the Pacific, European monetary and economic history, currency regimes, dollarization, and global climate change mitigation policies. He holds a PhD from University College London.

魏瀚泽博士，2025年5月起担任国际货币基金组织 (IMF) 上海中心主任。作为在IMF任职25年的经济学家，曾领导IMF亚太部区域监测与研究处以及战略、政策评估部气候与发展政策处。魏瀚泽博士发表了大量论文，内容涵盖亚太地区的结构转型与增长、欧洲货币与经济史、货币制度、美元化以及全球气候变化减缓政策等多个领域。他拥有英国伦敦大学学院经济学博士学位。



Ms. CAO Li

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Ms. CAO Li has served as Deputy Director of the IMF Shanghai Center since September 2025. Over her 28-year career, she has held senior positions including Deputy Director General at the People's Bank of China, Vice President of the Boao Forum for Asia Academy. She has undertaken policy studies and practices in areas such as global financial crisis bailouts, international financial standard setting, development finance, as well as digital and green sustainable development. Ms. CAO Li holds a master's degree in international finance from the Tsinghua-PBC School of Finance at Tsinghua University.

曹莉女士2025年9月起任国际货币基金组织上海中心副主任。在28年的职业生涯中，曾任中国人民银行副司长、博鳌亚洲论坛研究院副院长。她深度参与了全球金融危机救助、国际金融标准制定、全球发展融资以及绿色、数字可持续发展等领域的政策研究及实操工作。曹莉女士拥有清华大学五道口金融学院国际金融专业硕士学位。



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