



Workshop on Global Economic and Financial Implications of Artificial Intelligence

Organizers: EconTAI and IMF

Wednesday, December 10 to Thursday, December 11

Venue: HQ1 Cedar Hall

Wednesday, Dec 10th (Day 1)

(Fund-All, in person and internal livestream via Teams)

9 – 9:10 am

Welcome and Opening Remarks

Nigel Clarke: IMF Deputy Managing Director

9:10 – 9:45 am

Keynote Speech with Q&A

Jason Matheny: President and CEO, *RAND*

9:45 – 10:40 am

Session on Technological Advances

Moderator: Anton Korinek (Professor and Faculty Director, EconTAI)

Each speaker will give a 10-minute presentation followed by 20 minutes of moderated discussion and 15 minutes of Q&A.

Speakers:

Lennart Heim (Lead on AI & Compute, *RAND's Technology and Security Policy Center*)

Sébastien (Séb) Krier (Frontier Policy Development Lead, *Google DeepMind*)

10:40–11:00 am	Break
11:00 – 12:00 pm	<p>Panel on Society and Governance</p> <p><i>Moderator: Era Dabla-Norris (Deputy Director, Fiscal Affairs Department, IMF)</i></p> <p>Speakers:</p> <p>Stephanie Bell (Chief Programs and Insights Officer, <i>Partnership on AI</i>)</p> <p>Justin Bullock (VP of Policy, <i>Americans for Responsible Innovation</i>)</p> <p>Duncan Cass-Beggs (Executive Director, <i>Global AI Risks Initiative at CIGI</i>)</p>
12:00 – 1:20 pm	Lunch (by invitation)
1:20 – 2:15 pm	<p>Economic Paper Session 1: Each presenter will speak for 20 minutes followed by 15 minutes of Q+A</p> <p><i>Moderator: Jim Tebrake (Deputy Director, Statistics Department, IMF)</i></p> <p>Presentations:</p> <p><i>AI and Economic Growth: Capabilities and Potential Bottlenecks</i></p> <p>Ben Jones (Northwestern University)</p> <p><i>Transformative AI, Growth Explosions, and Real Interest Rates</i></p> <p>Basil Halperin (University of Virginia), with Tom Davidson, Thomas Houlden, Anton Korinek</p>
2:15 – 3:10 pm	<p>Economic Paper Session 2: Each presenter will speak for 20 minutes followed by 15 minutes of Q+A</p> <p><i>Moderator: Andrew Berg (Deputy Director, Institute for Capacity Development, IMF)</i></p> <p>Presentations:</p> <p><i>Artificial Intelligence, Competition, and Welfare</i></p> <p>Susan Athey (Stanford University) with Fiona Scott Morton</p> <p><i>The Global Impact of AI: Mind the Gap</i></p> <p>Giovanni Melina (IMF) with Eugenio M Cerutti, Antonio Garcia Pascual, Yosuke Kido, Longji Li, Marina Mendes Tavares, Philippe Wingender</p>
3:10 – 3:30 pm	Break

3:30 - 4:50 pm	<p>Economic Paper Session 3: Each presenter will speak for 20 minutes followed by 20 minutes of Q+A</p> <p><i>Moderator: Atish Rex Ghosh (Deputy Director, Strategy, Policy, and Review Department, IMF)</i></p> <p>Presentations:</p> <p><i>Expertise</i></p> <p>Neil Thompson (Massachusetts Institute of Technology) with David Autor <i>(Artificial) Intelligence Saturation and the Future of Work</i></p> <p>Ioana Marinescu (University of Pennsylvania) with Konrad Kording <i>Role of Fiscal Policy in Broadening the Gains of AI</i></p> <p>Anh Nguyen (IMF) with Era Dabla-Norris and Daniel Garcia-Marcia</p>
4:50 – 5:00 pm	Closing remarks
5:00 – 6:00 pm	Adjourn + Bilateral discussions
6:00 – 8:00 pm	Dinner (by invitation)

Thursday, December 11 (Day 2): Scenario Planning Workshop

(Closed-door event, by invitation only, under Chatham House Rule)