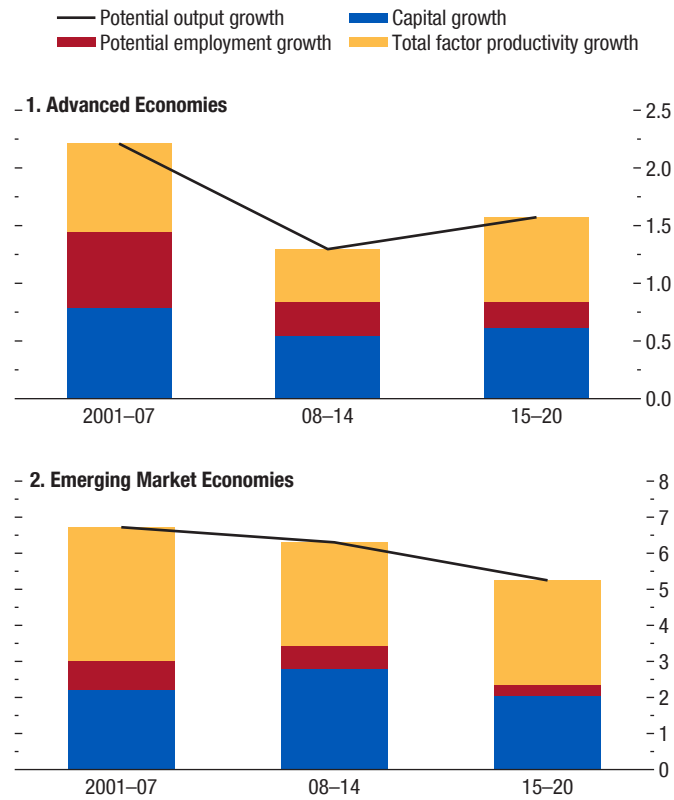


**Figure 3.11. Evolution of Potential Output Growth and Its Components**  
(Percent)

In advanced economies, potential output growth is expected to increase only slightly from current rates as some crisis-related factors wear off, but to remain below precrisis rates. In emerging market economies, potential output growth is expected to decline even further as a result of lower total factor productivity growth and potential employment growth.



Source: IMF staff estimates.  
 Note: Economy groups are defined in Annex 3.1.