Update on Foreign Banks Deleveraging

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The external position of BIS reporting banks in CESEE excl. Russia and Turkey appears to have stabilized...
...as loan to deposit ratios in many countries have been reduced to much safer levels

Domestic Loan to Domestic Deposit Ratio (Percent)

December 2008

November 2016
Between end 2015Q3 and 2016Q3, most countries saw only modest outflows—or inflows.
Bank funding now increases by 3 percent of GDP annually, most from domestic deposits

Evolution of main bank funding sources in CESEE excl. RUS and TUR
(Percent of GDP, Y/Y, FX adjusted)
Credit growth has picked up since late 2014

Credit to private sector
(Percent, Y/Y, not FX adjusted)
Thank you