

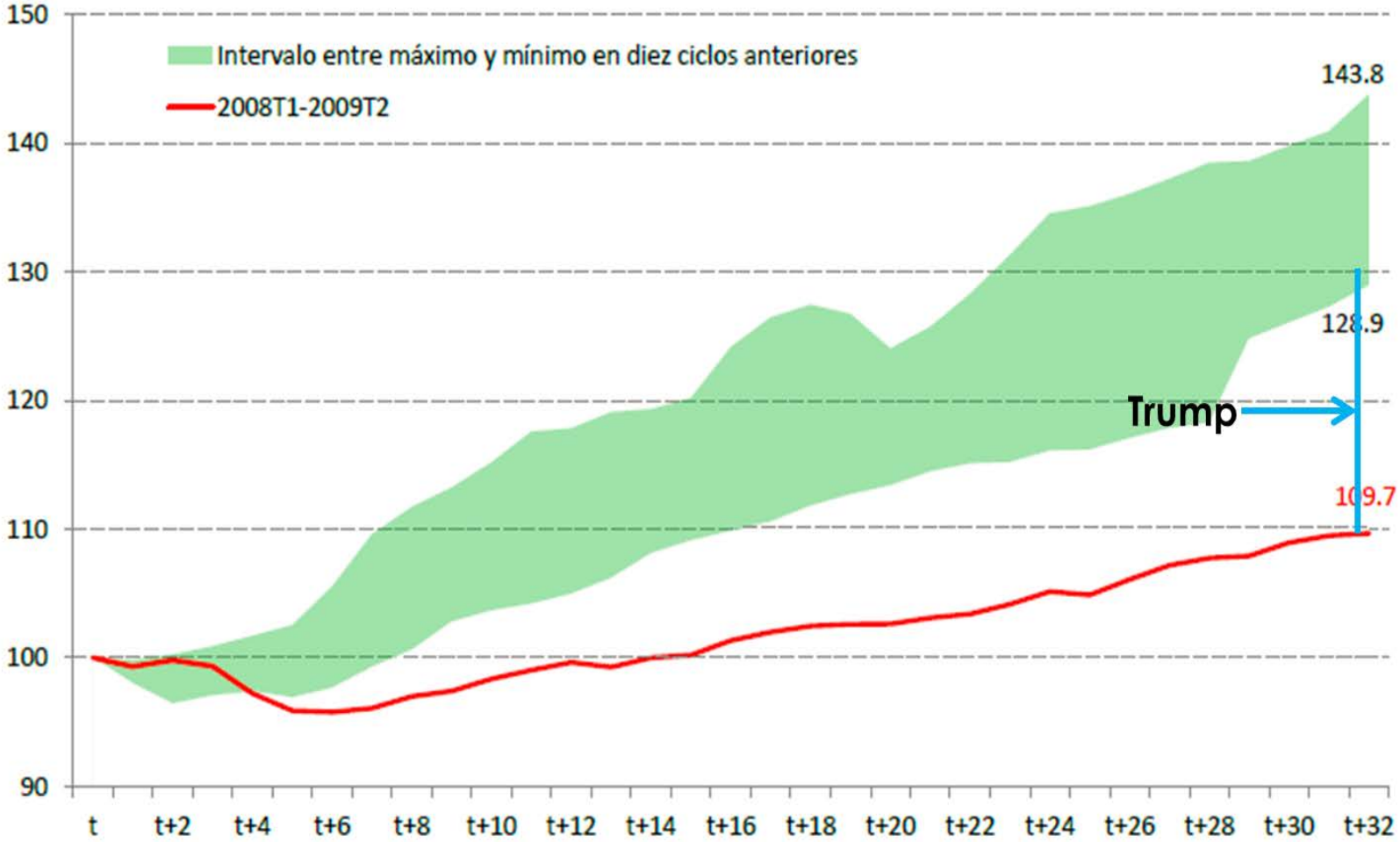
# Trump y la relación comercial México – Estados Unidos

November 2016

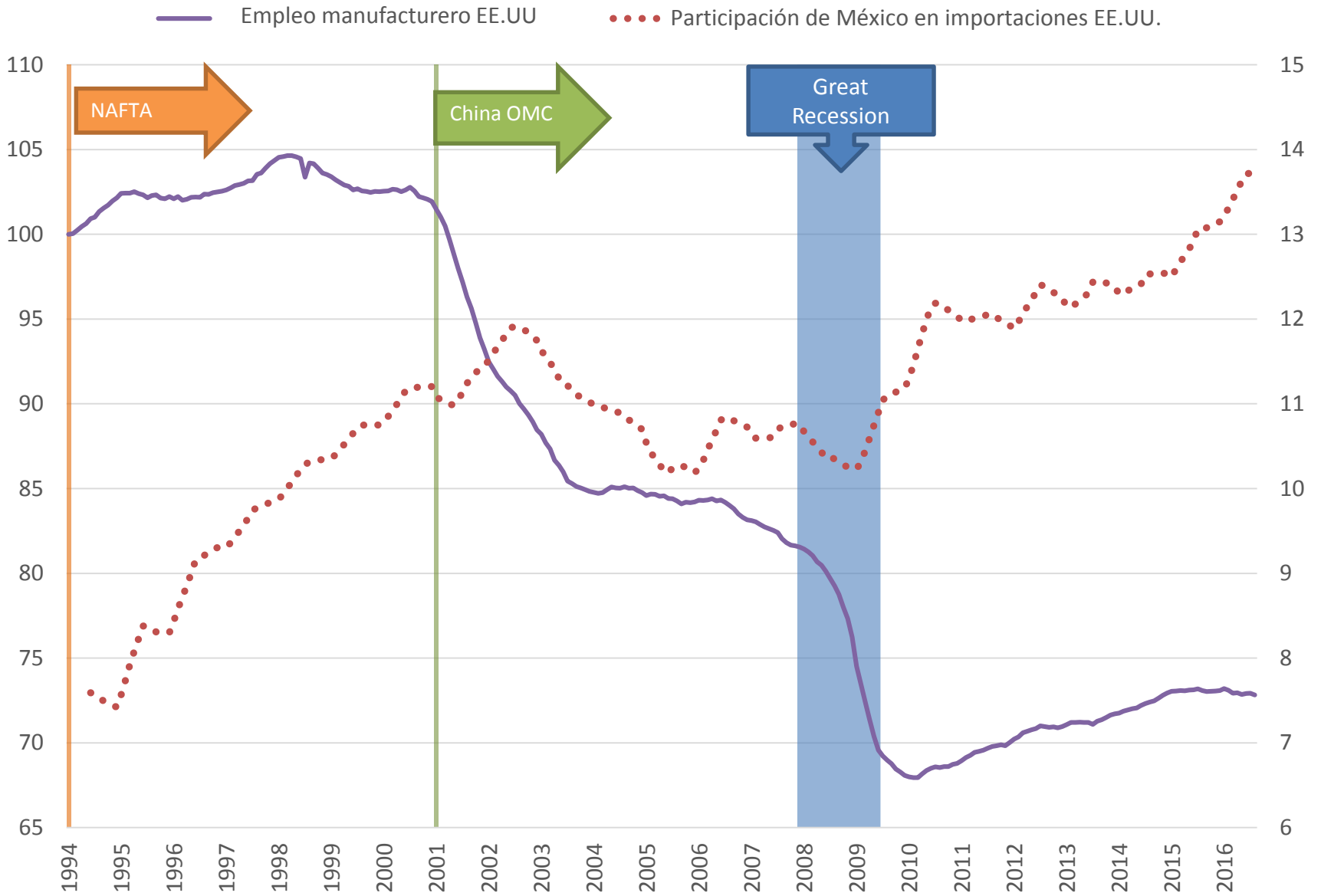


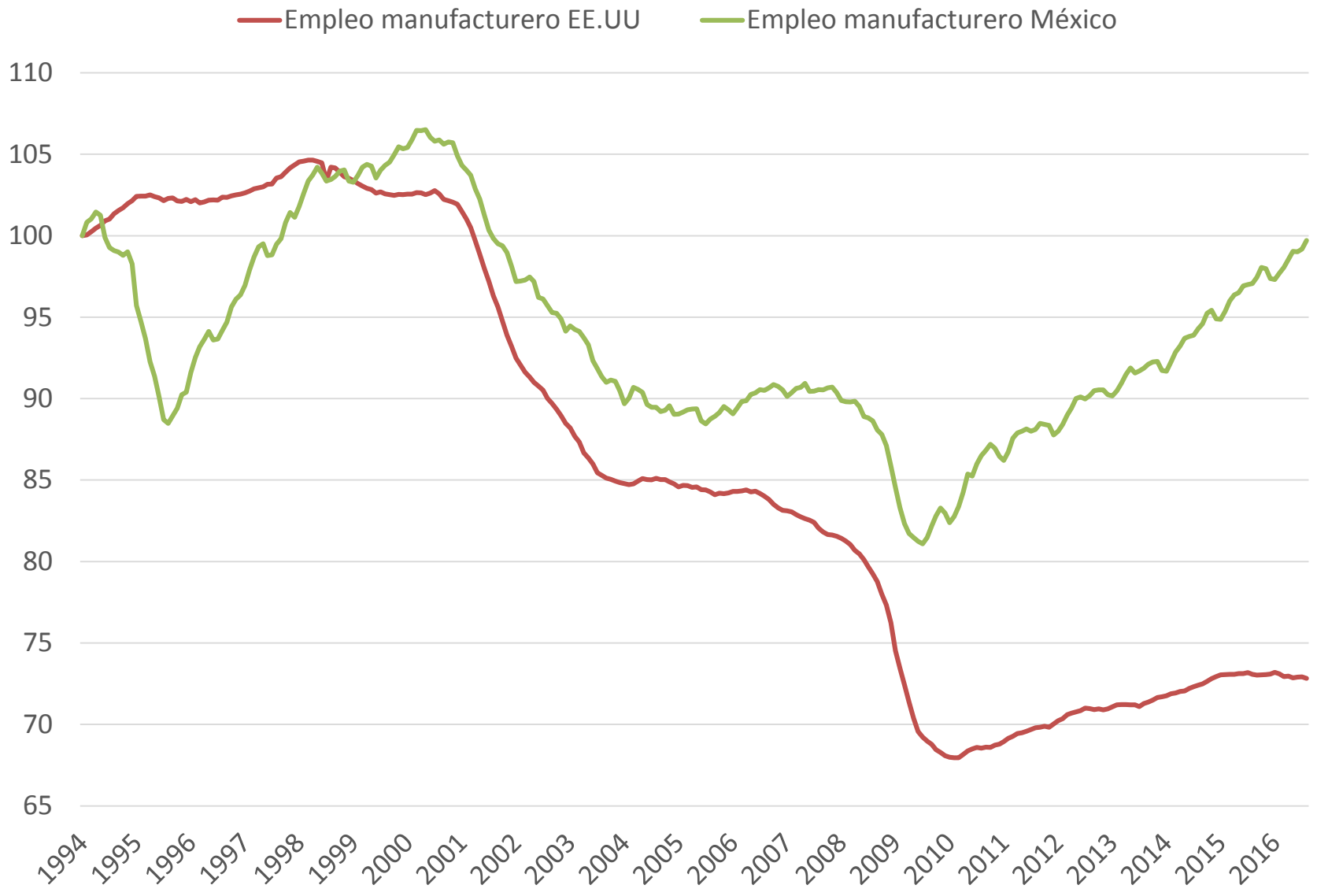
# Estados Unidos: PIB

## PIB en $t = 100^1$

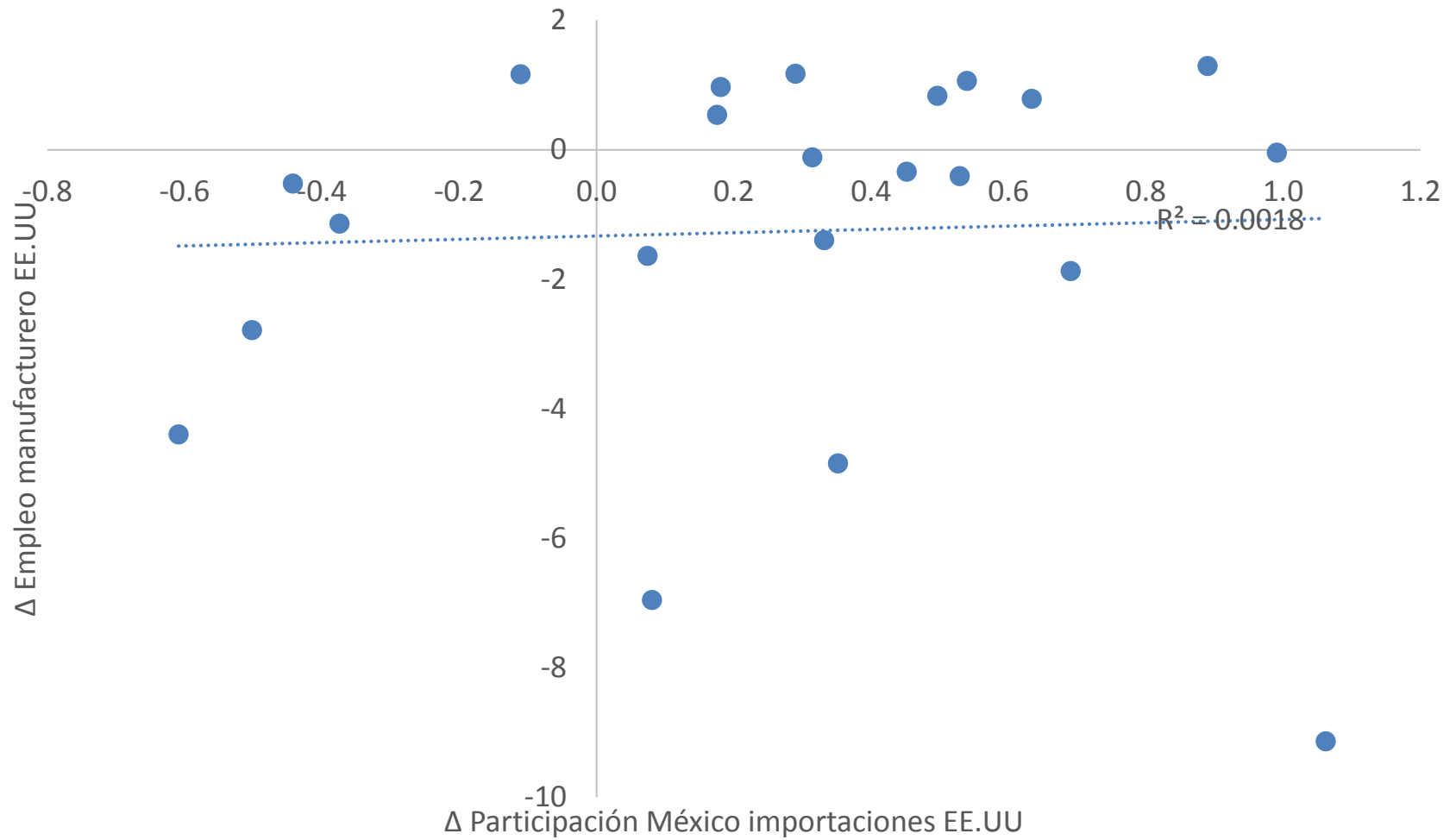


1/ El punto  $t$  corresponde al trimestre pico previo a una recesión. Los picos de los ciclos anteriores son 1948T4, 1953T2, 1957T3, 1960T1, 1969T4, 1973T4, 1980T1, 1981T3, 1990T3 y 2000T4; el del actual es 2007T4  
 Fuente: Banco de México con información de BEA y NBER

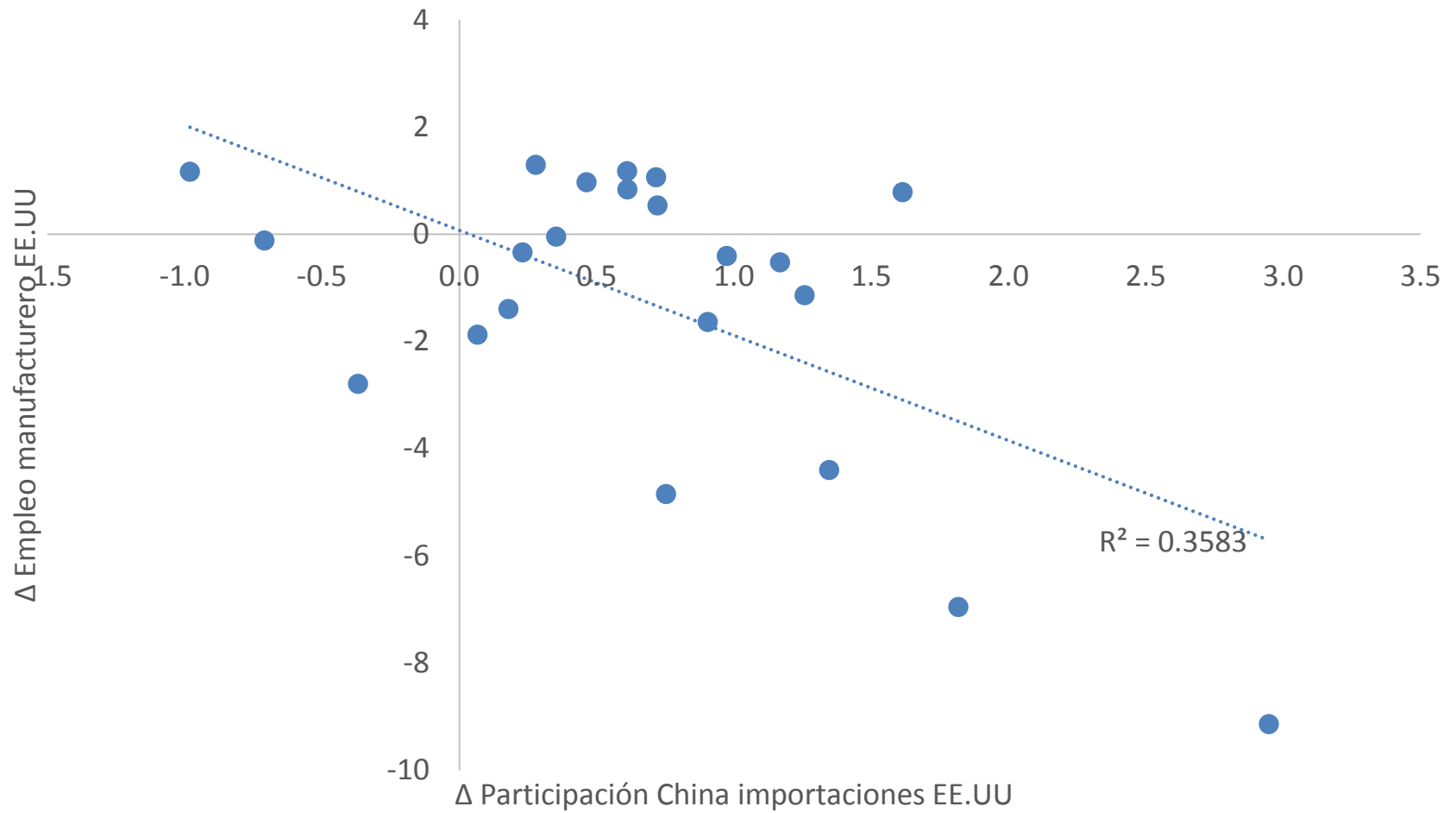




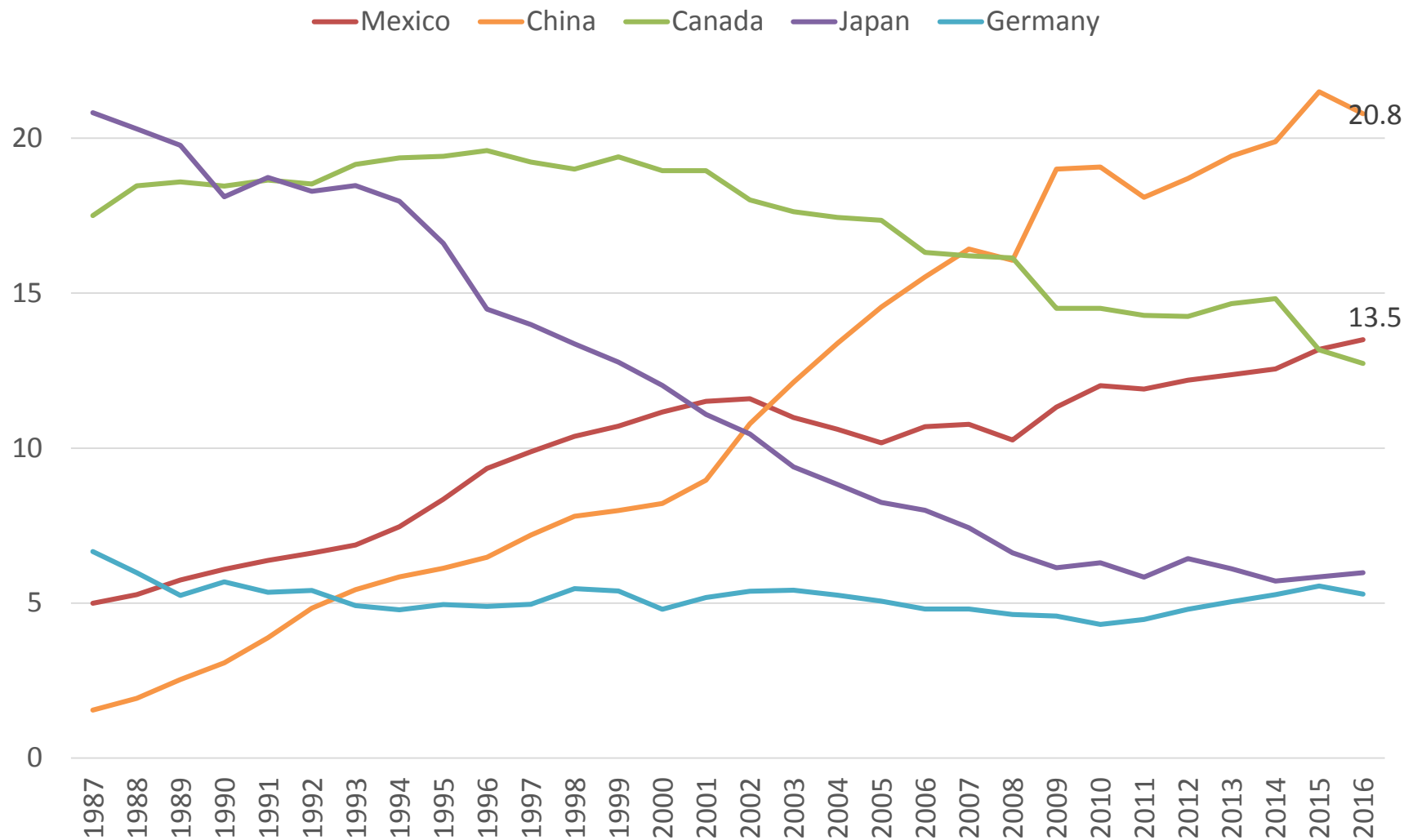
# México



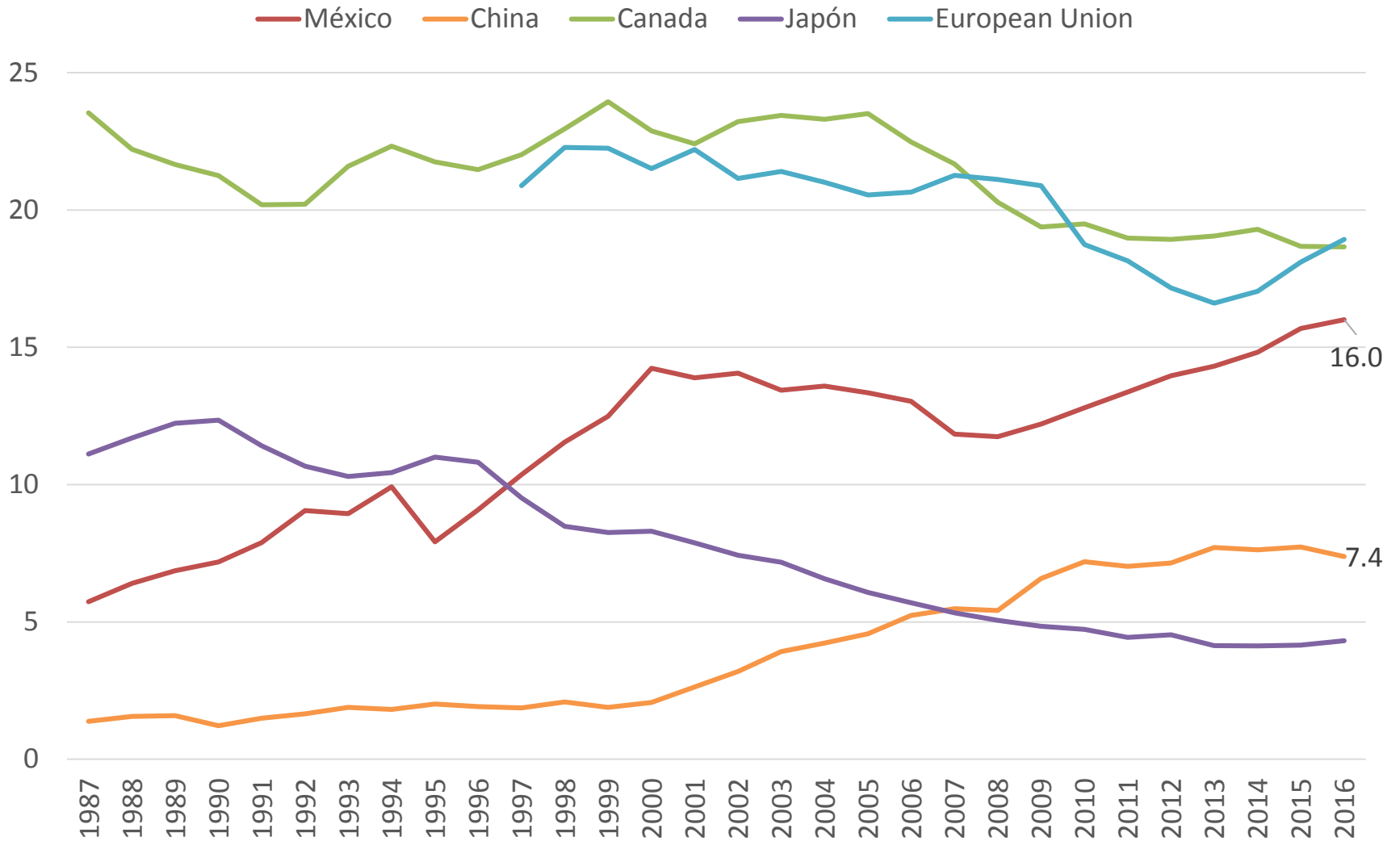
# China



# Cuota de mercado de las importaciones de Estados- Unidos



# Cuota de mercado de las exportaciones de Estados- Unidos





# Mexico exportador

Part B Mexico		Exports to major trading partners and duties faced							
Major markets	Bilateral imports		Diversification		MFN AVG of		Pref.	Duty-free imports	
	in million		95% trade in no. of		traded TL		margin	TL	Value
	US\$		HS 2-digit	HS 6-digit	Simple	Weighted	Weighted	in %	in %
Agricultural products									
1. United States of America	2013	18,493	21	102	7.2	<b>6.4</b>	<b>6.2</b>	99.7	99.9
2. Canada	2013	1,480	12	56	6.8	0.9	0.9	96.8	99.9
3. European Union	2013	1,206	20	60	13.4	6.5	4.4	75.8	81.3
4. Japan	2013	876	17	58	13.2	12.2	7.4	65.1	44.0
5. Venezuela	2013	332	12	21	16.6	16.4	1.0	0.0	0.0
Non agricultural products									
1. United States of America	2013	251,714	51	582	3.5	<b>1.9</b>	<b>1.9</b>	100.0	100.0
2. Canada	2013	24,193	43	351	3.3	2.8	2.8	100.0	100.0
3. European Union	2013	20,846	51	401	4.4	2.0	2.0	99.8	100.0
4. China	2013	10,094	31	188	9.0	5.3	0.0	11.3	64.0
5. Brazil	2013	5,695	44	299	13.1	20.2	17.5	29.0	74.5

# Estados Unidos importador

UNITED STATES  Product groups	MFN applied duties			Imports	
	AVG	Duty-free	Max	Share	Duty-free
	in %			in %	in %
Animal products	2.2	30.8	26	0.4	24.9
<b>Dairy products</b>	<b>17.2</b>	<b>0.3</b>	<b>188</b>	<b>0.1</b>	<b>14.2</b>
Fruit, vegetables, plants	4.7	21.1	132	1.3	28.8
Coffee, tea	3.3	53.5	44	0.5	74.4
Cereals & preparations	3.0	20.1	44	0.7	31.5
<b>Oilseeds, fats &amp; oils</b>	<b>7.3</b>	<b>25.9</b>	<b>164</b>	<b>0.4</b>	<b>36.5</b>
<b>Sugars and confectionery</b>	<b>11.7</b>	<b>2.7</b>	<b>55</b>	<b>0.2</b>	<b>6.3</b>
<b>Beverages &amp; tobacco</b>	<b>18.6</b>	<b>26.2</b>	<b>350</b>	<b>1.1</b>	<b>48.2</b>
Cotton	4.8	38.3	18	0.0	79.0
Other agricultural products	1.0	61.0	52	0.3	67.5
Fish & fish products	0.8	84.6	35	0.8	90.4
Minerals & metals	1.8	60.9	38	12.5	73.4
Petroleum	1.3	0	11	13.4	0
Chemicals	2.8	40.8	7	9.8	65.0
Wood, paper, etc.	0.5	90.1	14	3.5	92.3
<b>Textiles</b>	<b>7.9</b>	<b>15.0</b>	<b>41</b>	<b>1.9</b>	<b>12.6</b>
<b>Clothing</b>	<b>12.0</b>	<b>2.8</b>	<b>32</b>	<b>3.8</b>	<b>1.8</b>
Leather, footwear, etc.	3.8	39.1	54	2.7	17.6
Non-electrical machinery	1.2	65.2	10	14.0	79.4
Electrical machinery	1.7	49.0	15	13.2	68.3
Transport equipment	3.1	55.3	25	13.0	15.0
Manufactures, n.e.s.	2.5	44.2	36	6.6	70.8

# Estados Unidos exportador

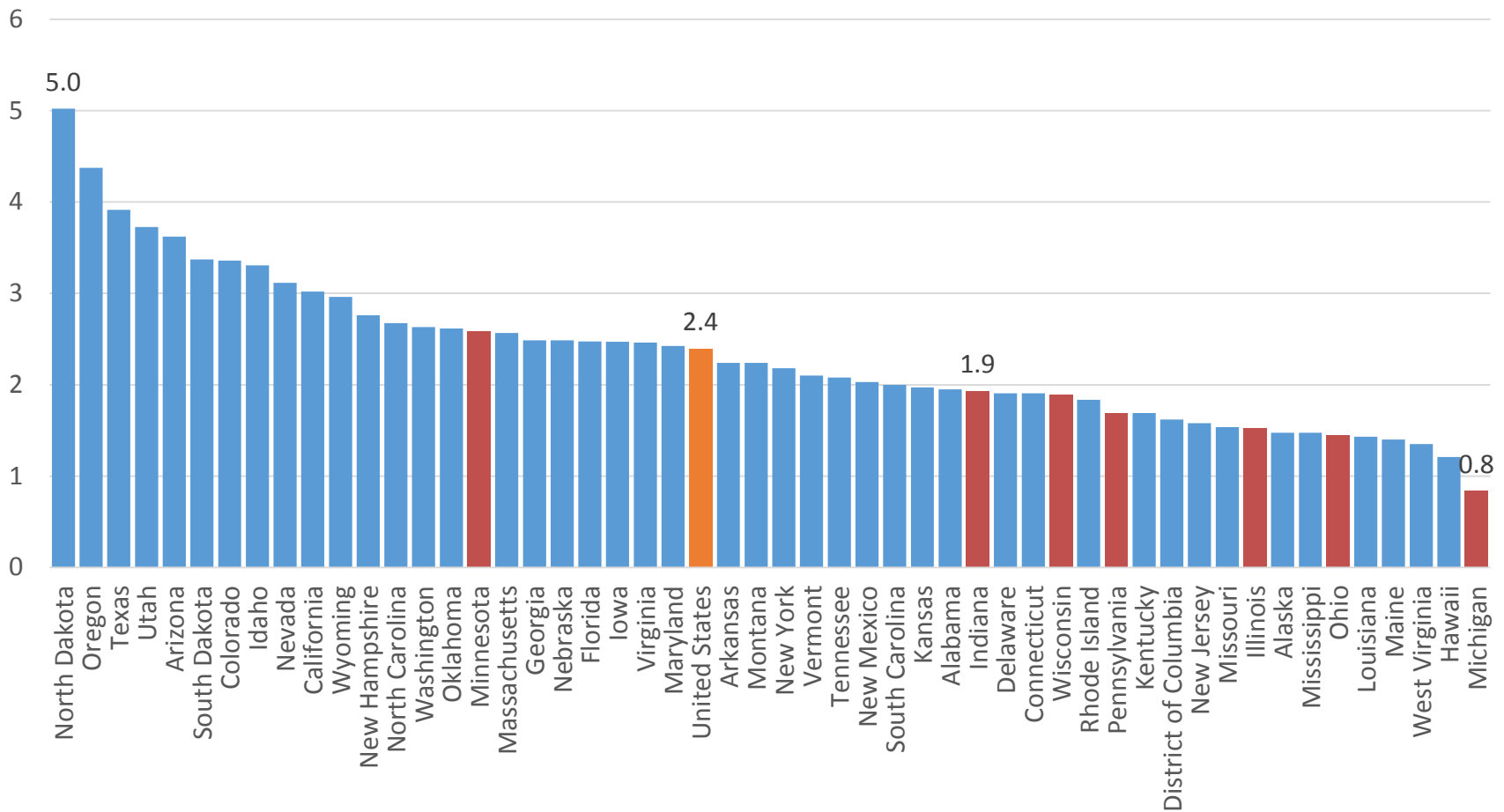
## Part B Exports to major trading partners and duties faced

Major markets	Bilateral imports		Diversification		MFN AVG of		Pref.	Duty-free imports	
	in million		95% trade in no. of		traded TL		margin	TL	Value
	US\$		HS 2-digit	HS 6-digit	Simple	Weighted	Weighted	in %	in %
Agricultural products									
1. China	2013	25,365	17	31	15.4	11.2	1.8	7.4	5.6
2. Canada	2013	21,256	27	254	22.4	12.0	5.8	91.7	97.5
3. Mexico	2013	19,557	30	406	22.2	<b>38.4</b>	<b>37.3</b>	96.0	94.4
4. Japan	2013	14,518	30	324	22.0	19.1	0.0	23.0	36.2
5. European Union	2013	12,163	28	168	14.7	4.7	0.0	14.0	49.2
Non-agricultural products									
1. Canada	2013	212,581	59	1,267	2.5	2.2	2.2	100.0	100.0
2. European Union	2013	200,485	65	1,388	4.4	1.5	0.0	24.0	66.1
3. Mexico	2013	163,907	69	2,350	8.8	<b>7.7</b>	<b>7.5</b>	99.4	99.1
4. China	2013	120,416	56	888	9.0	5.0	0.0	8.8	36.5
5. Japan	2013	54,081	63	1,066	3.0	0.7	0.0	55.5	84.8

# Mexico importador

México  Product groups	MFN applied duties			Imports	
	AVG	Duty-free	Max	Share	Duty-free
	in %			in %	in %
Animal products	<b>29.8</b>	5.6	150	1.2	2.6
Dairy products	<b>27.0</b>	3.1	75	0.5	9.0
Fruit, vegetables, plants	<b>16.6</b>	5.2	150	0.6	4.3
Coffee, tea	<b>26.7</b>	4.2	75	0.2	9.7
Cereals & preparations	<b>13.1</b>	15.2	75	1.8	61.0
Oilseeds, fats & oils	<b>11.4</b>	39.5	100	1.5	65.0
Sugars and confectionery	<b>43.3</b>	0	150	0.3	0
Beverages & tobacco	<b>27.2</b>	2.6	67	0.3	17.1
Cotton	0.0	100.0	0	0.1	100.0
Other agricultural products	6.7	47.6	36	0.6	57.0
Fish & fish products	<b>17.0</b>	9.6	20	0.2	9.4
Minerals & metals	2.8	75.6	15	12.0	80.4
Petroleum	0.1	98.1	5	6.8	97.9
Chemicals	2.4	72.2	27	12.5	56.9
Wood, paper, etc.	4.4	50.8	15	3.0	65.7
Textiles	<b>9.8</b>	11.4	25	2.4	21.8
Clothing	<b>21.1</b>	0	25	0.8	0
Leather, footwear, etc.	6.2	61.6	46	2.2	58.4
Non-electrical machinery	2.8	77.8	20	16.9	89.8
Electrical machinery	3.5	69.2	20	22.0	83.5
Transport equipment	<b>8.5</b>	45.7	50	9.3	49.5
Manufactures, n.e.s.	5.2	56.9	20	4.8	71.1

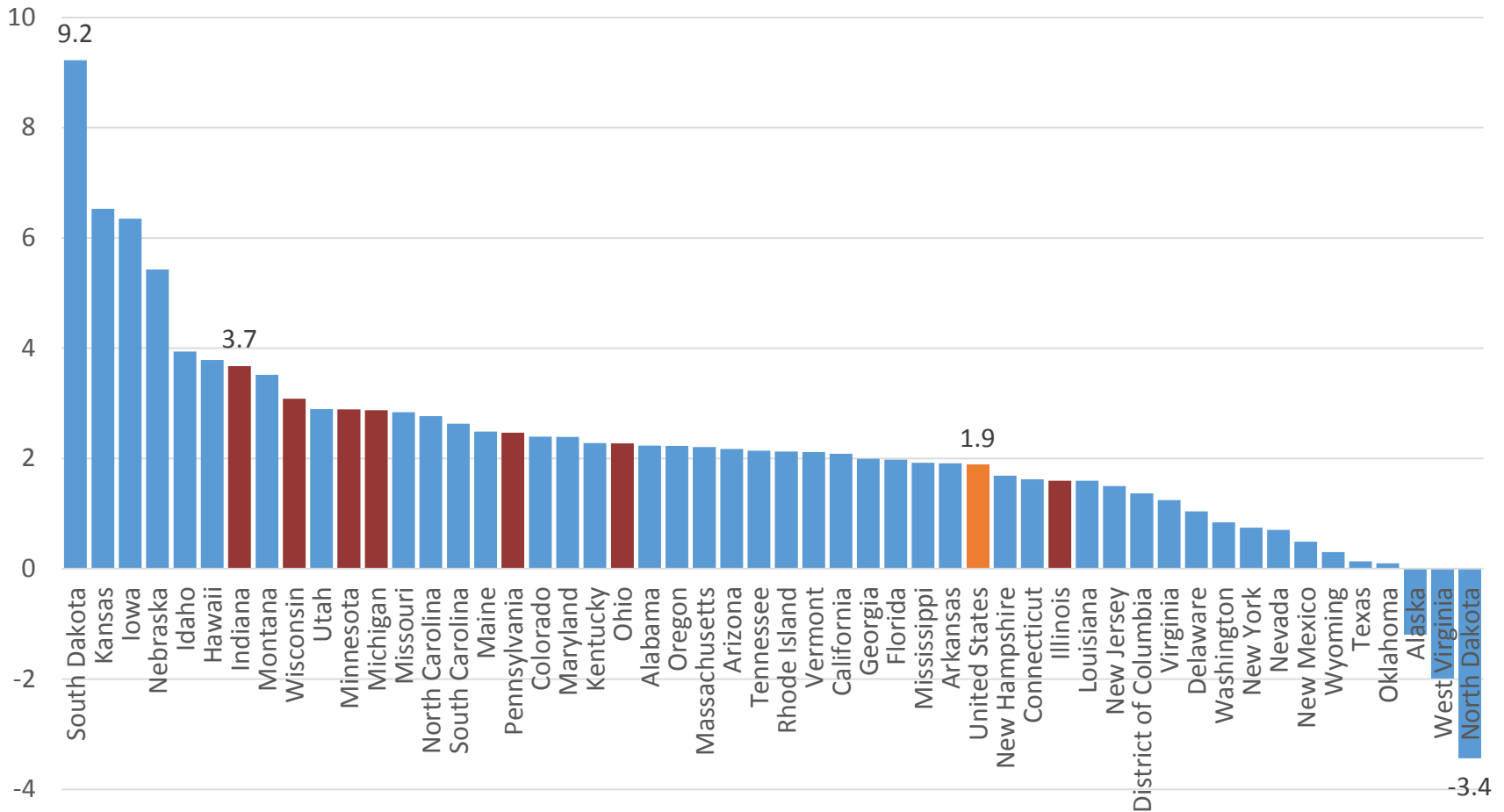
# Crecimiento promedio annual para el periodo 1994 - 2014



Fuente: US Bureau Census

# Crecimiento anual

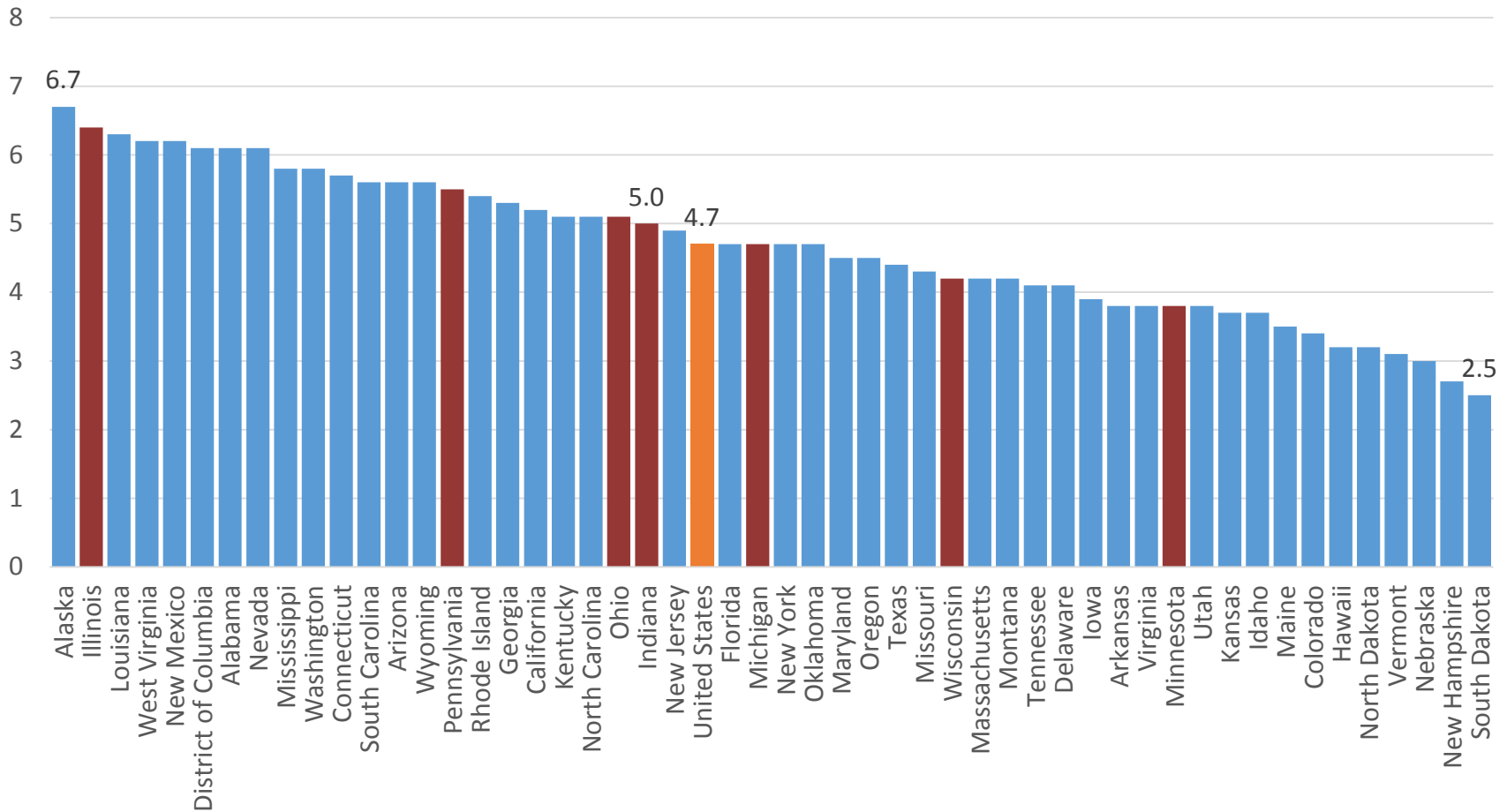
## T2-T3 2015



Fuente: US Bureau Census

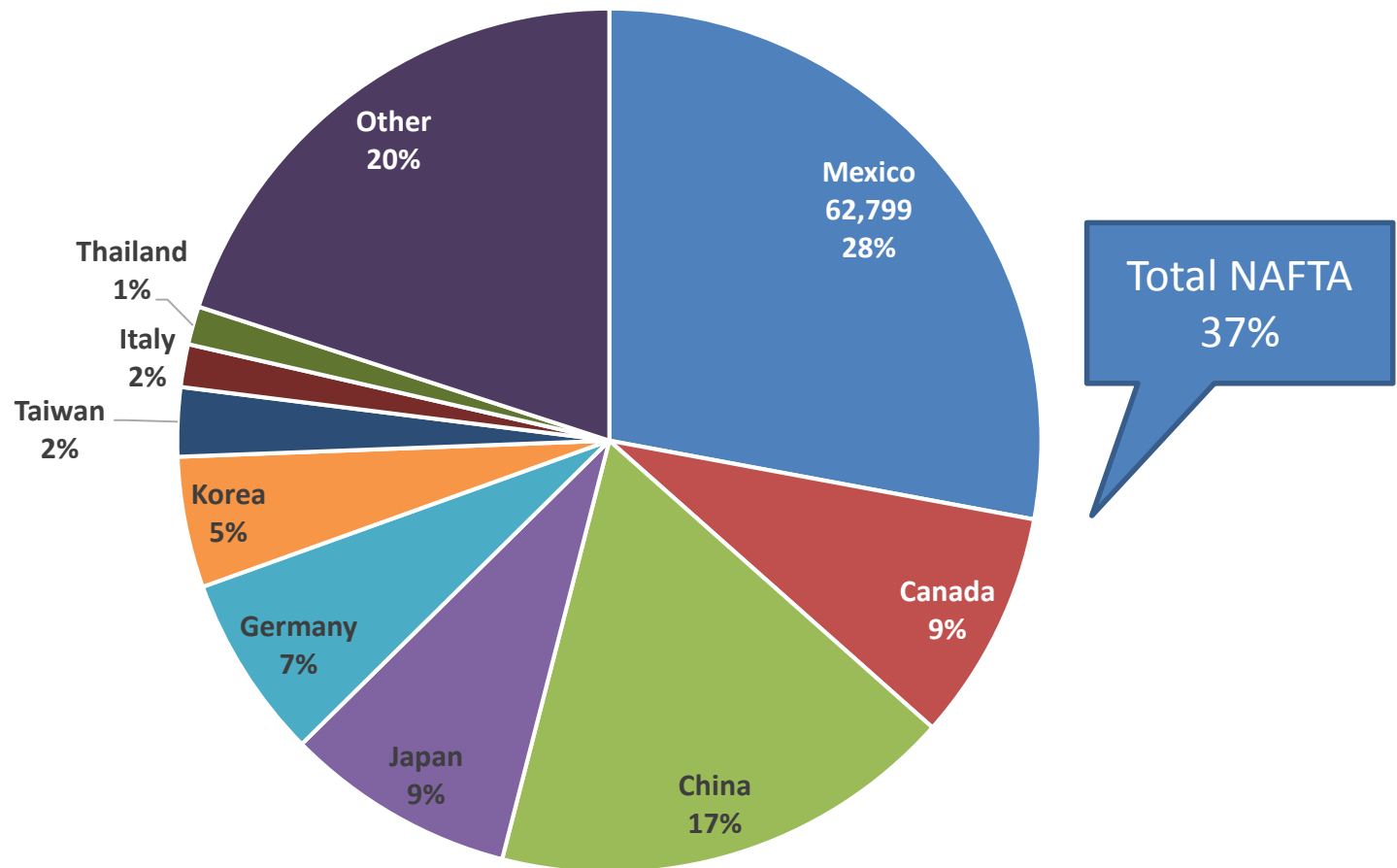
# Tasa de desempleo

## Mayo 2016



Fuente: Bureau of Labour Statistics

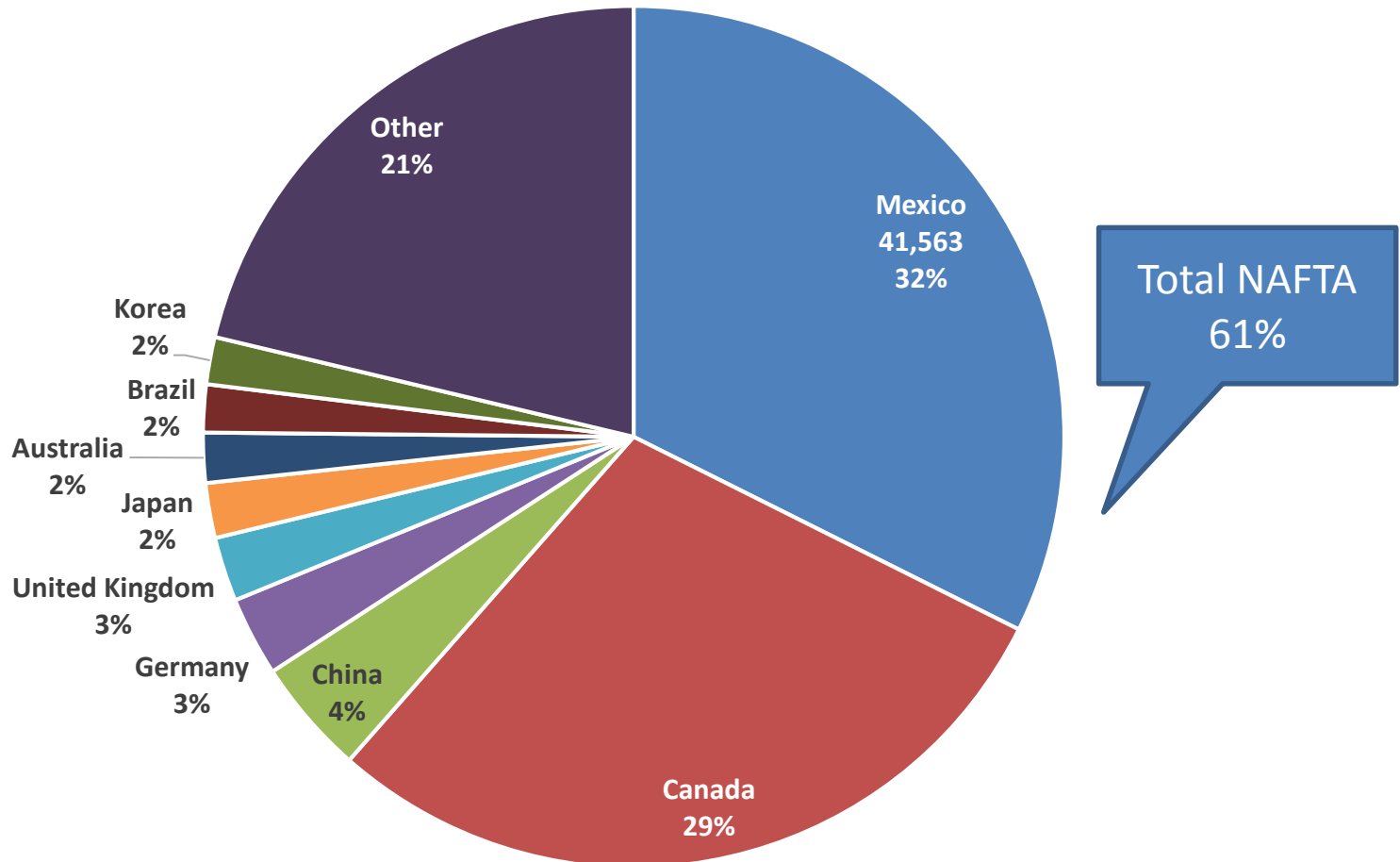
# Cuota de mercado de las importaciones de autopartes de Estados-Unidos



Fuente: UN Comtrade



# Cuota de mercado de las exportaciones de autopartes de Estados Unidos



Fuente: UN Comtrade



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