Jamaica—Putting the New Precautionary SBA in Perspective

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Renewed focus on growth & jobs
...Leveraging the success of the EFF

Jamaican Bond Spreads

Source: Bloomberg.
...and capitalizing record high business confidence
Pillar 1: Public sector transformation– Passing the baton
Pillar 1: Public sector transformation—Passing the baton
Pillar 2: Social inclusion

- Public Sector Transformation
- Social inclusion

Macroeconomic Stability
Pillar 2: Social inclusion
Pillar 3: Citizen safety

Public Sector Transformation

Social inclusion

Citizen security

Macroeconomic Stability
Pillar 3: Citizen safety
Pillar 4: A more modern central bank...towards Inflation Targeting

- Public Sector Transformation
- Social Inclusion
- Citizen Security
- A more modern BOJ

Macroeconomic Stability
Pillar 4: A more modern central bank...towards Inflation Targeting
Current FX Market Architecture

Surrender

CAMBIOS

BOJ

AUTHORISED DEALERS

Surrender
Ultimate FX Market Architecture

CAMBIOS

AUTHORISED DEALERS

BOJ
Growth & jobs

Public Sector Transformation

Social Inclusion

Citizen Security

A more modern BOJ

Macroeconomic Stability
Private sector role as the growth engine