Bank Expectations about Trade Finance

How do you see trade finance evolving during the rest of 2009? (percent of respondents)

- Further deterioration
- Improvement
- Stabilization

Small banks
Large banks

Source: IMF Bankers' Association for Finance and Trade July 2009 survey.

Has the pricing of the following trade instruments been affected by recent developments? (change in basis points over cost of funds)
- Letters of credit
- Export credit insurance
- Short- and medium-term lending

2007:Q4 vs. 2008:Q4 vs. 2009:Q2

What is your “best” estimate about the composition of the trade finance industry as a whole? (percent)
- Cash-in-advance transactions
- Bank-intermediated transactions
- Open account transactions

2007:Q4 vs. 2008:Q4 vs. 2009:Q2

Source: IMF Bankers’ Association for Finance and Trade July 2009 survey.

1Small banks have worldwide assets less than $5 billion, and large banks have worldwide assets more than $100 billion.