

On May 1, 2022, the Fund's revised policy on the dissemination of capacity development (CD) information went into force...

### What information is covered?

- CD-related information produced after May 1, 2022 (new projects and new activities starting after May 1 associated with ongoing projects).

### Where can you get more information?

- [Staff Operational Guidance on the Dissemination of Capacity Development Information](#).

### The policy...

- ✓ Supports increased transparency and accountability
- ✓ Secures the IMF's role as a trusted advisor to its membership
- ✓ Confirms your right to consent before country-specific information is shared

## TECHNICAL ASSISTANCE (TA) REPORTS

TA Reports are a key final output of the Fund's CD delivery and are produced for most Fund CD.

### What has stayed the same?



- For **publication**: your explicit consent will continue to be required.
- For sharing with your **Executive Director**: unless you request otherwise, TA Reports are shared with the Executive Director of your IMF constituency when they are transmitted to you.

### What has changed?



- The number of days before your consent is assumed if the IMF does not receive objection after a TA report is transmitted to you is 30 business days (reduced from 60 days) when **sharing with the IMF Executive Board, direct financing partners, and other parties with legitimate interest** (e.g., other CD providers) upon your request.

### The IMF will produce a *high-level summary* in addition to the TA Report for strategic CD:

- High-level summaries are intended for publication and will highlight the broad objectives, findings, and recommendations of the CD delivery.
- You will be deemed to have consented to publication and sharing of high-level summaries, if you do not object within 30 business days after the IMF transmits the final summary.

### The IMF is also changing the policy for modifications after the report has been transmitted to you:

- You will have the opportunity to review draft TA Reports and high-level summaries and provide feedback prior to their finalization.
- TA Reports and high-level summaries may not be modified after the final report is transmitted to you.
- Although you can no longer request corrections or deletions after the final TA Report or high-level summary have been transmitted, you can withhold your consent for their dissemination and publication.

## FUND'S ASSESSMENT OF CD DELIVERY

To support learning, project management, and accountability, the Fund routinely assesses CD delivery through **evaluations, results-based management**, as well as other products such as **progress reports**. The revised policy clarifies dissemination of country or CD-recipient specific assessment information:

### What has stayed the same?



Your explicit consent is required for publication.



You may always withdraw consent at any time before assessment information is disseminated.

### What has changed?



For sharing with direct financing partners and the Executive Board, your consent is *assumed* when you request CD.

## SHARING SENSITIVE INFORMATION WITH FUND STAFF



### What has stayed the same?

- Information received by Fund staff during CD delivery will be treated confidentially but can be shared with other Fund staff, unless you explicitly request otherwise.

### What has changed?



- If you request information not be shared with other Fund staff, IMF management can override this request if it deems the information critical for program or surveillance purposes.
- By requesting CD from the Fund, you have provided irrevocable consent that any information learned by Fund staff during CD delivery that is deemed critical for surveillance or program purposes by Fund management may be shared on a strictly need-to-know basis with relevant staff in other IMF departments.

## SHARING CD INFORMATION WITH THE WORLD BANK AND OTHER ORGANIZATIONS (IOs)



### Sharing with The World Bank

- The Fund can share final CD output (e.g., TA reports) and the Fund's assessment of CD delivery with World Bank staff (*i.e.*, specifically staff of the IBRD and the IFC) upon request without obtaining your explicit consent, per the [Concordat on Bank-Fund collaboration](#).
- Members who request Fund CD are presumed to have consented to such disclosure unless they explicitly state otherwise.

### Sharing with other IOs

- With your consent, the Fund can share final CD output and the Fund's assessment of CD delivery with other parties with legitimate interest (e.g., other CD providers or IOs) upon request.
- The Fund will assume you consent if you do not object within 30 business days after final transmittal.

*The World Bank and other IOs will treat information in the same way that the Fund treats the information, taking practical steps to safeguard its confidentiality.*

## DISSEMINATION OF INFORMATION BY RECIPIENT CATEGORY AND INFORMATION TYPE

Executive Board & Direct Financing Partners	Other Parties with Legitimate Interest <sup>1</sup>	Public
<b>Fact and Subject Matter:</b> The fact of the provision of CD and the subject matter of CD.		
Available	Available	Available
<b>Administrative:</b> Information on the administration of CD.		
Available, with appropriate context when sharing	Available, with appropriate context when sharing	Available, with appropriate context when sharing
<b>Assessment of CD provision:</b> The Fund's assessment of CD delivery progress. This is information produced by the Fund related to performance, results, and progress of delivery during CD planning and management.		
Made available with your presumed consent and appropriate context when sharing results-based management (RBM) data	Made available if you do not object within 30-business days from the request and appropriate context when sharing RBM data	Made available with your explicit consent and appropriate context when sharing RBM data
<b>Information forming the basis of final CD advice:</b> Information received or generated by Fund staff that forms the basis of Fund CD output. This includes information received from you or third parties that is used as a basis for staff's analysis, and information produced or generated by Fund staff in the process of providing CD, including drafts of the CD advice prepared by Fund staff before final CD output or advice is provided. <sup>2</sup>		
Made available with your explicit consent	Made available with your explicit consent	Made available with your explicit consent
<b>Final CD output:</b> Shareable (e.g., written or recorded) output provided by IMF staff in the final form delivered to the CD recipient.		
<b>High-level summaries of strategic final CD output</b>		
Made available with your consent based on a 30-business day lapse-of-time	Made available with your consent based on a 30-business day lapse-of-time	Made available with your consent based on a 30-business day lapse-of-time
<b>Other final CD output</b> (e.g., full TA reports, CD recipient-specific final training materials, draft legislation provided by TA missions)		
Made available with your consent based on a 30-business day lapse-of-time	Made available with your consent based on a 30-business day lapse-of-time	Made available with your explicit consent

<sup>1</sup> The Concordat on Bank-Fund collaboration has been applied to permit Fund staff to share final CD output, including high-level summaries, and assessments of CD provision, with World Bank staff upon request without obtaining CD recipient's explicit consent. Members request Fund CD with the full knowledge of these rules and are presumed to have implicitly consented to such disclosure.

<sup>2</sup> While it can be made available with explicit consent, this information type is generally not shared, even with the Executive Board.